

SPECIAL RELEASE

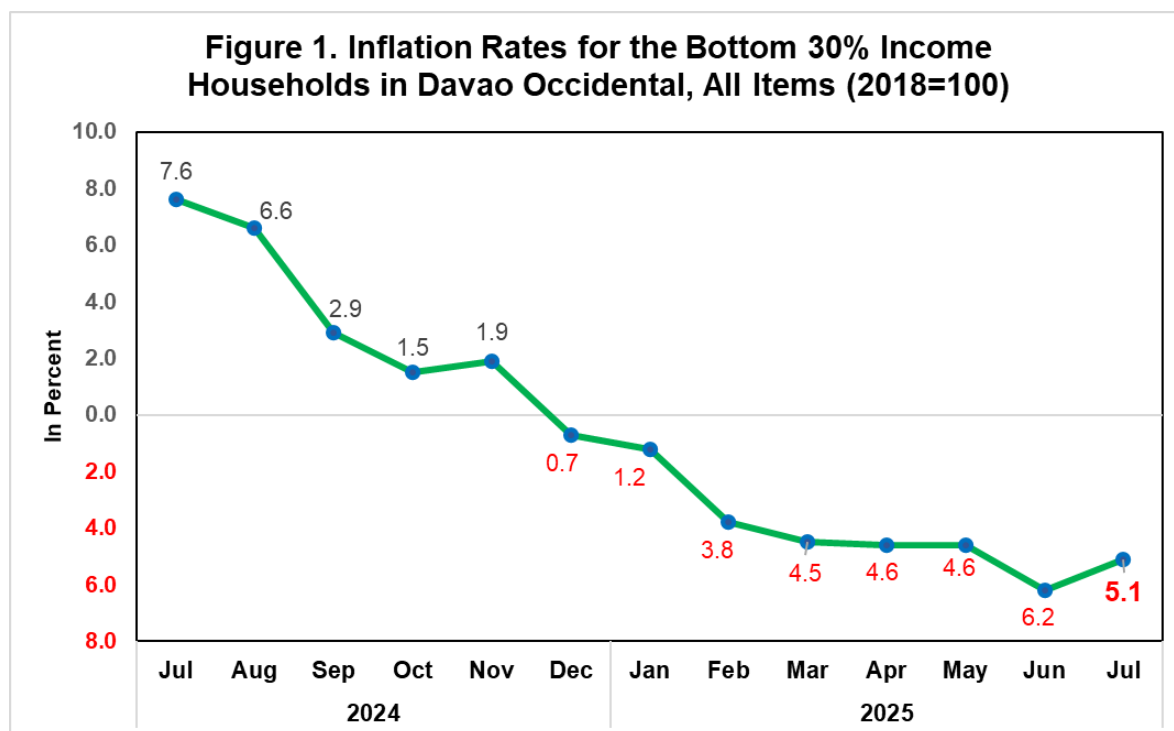
Summary Inflation Report of Davao Occidental Consumer Price Index for the Bottom 30% Income Households (2018=100) July 2025

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**Table A. Year-on-Year Inflation Rates
For the Bottom 30% Income Households, All Items
In Percent
(2018=100)**

Area	July 2024	June 2025	July 2025	Year-to-date*
Philippines	5.8	-0.4	-0.8	0.5
Davao Region	5.9	-1.9	-2.8	-1.5
Davao Occidental	7.6	-6.2	-5.1	-4.3

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2024 vs. 2023



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The Davao Occidental headline inflation rate for the bottom 30% income households increased to negative 5.1 percent in July 2025 from negative 6.2 percent in June 2025. In July 2024, the inflation rate was higher at 7.6 percent. (*Table A and Figure 1*)

The drivers of the uptrend of the overall inflation for this income group in July 2025 was the faster year-on-year growth of the following commodity groups;

- a. Furnishing, household equipment and routine household maintenance, from 6.0 percent to 6.4 percent;
- b. Alcoholic beverages and tobacco, from 4.0 percent to 4.3 percent;
- c. Transport, from negative 1.8 percent to negative 1.2 percent;
- d. Housing, water, electricity, gas and other fuels, from negative 7.2 percent to negative 6.0 percent; and
- e. Food and non-alcoholic beverages from negative 9.9 percent to negative 8.4 percent.

In contrast, lower annual growth rates were noticed in the following commodity groups;

- a. Recreation, sport and culture, from 11.7 percent to 10.7 percent;
- b. Health, from 3.5 percent to 2.9 percent; and
- c. Clothing and footwear, from 2.4 percent to 2.0 percent;

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (*Tables B*)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Household in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	July 2024	June 2025	July 2025	Month-on-Month	Year-on-Year
ALL ITEMS	126.2	119.4	119.8	0.3	-5.1
01 FOOD AND NON-ALCOHOLIC BEVERAGES	126.1	114.9	115.5	0.5	-8.4
FOOD	125.6	113.3	113.8	0.4	-9.4
Cereals and cereal products	128.3	97.9	99.3	1.4	-22.6
Cereals	127.1	93.1	94.6	1.6	-25.6
Rice	128.8	95.3	96.8	1.6	-24.9
Corn	121.3	85.6	87.2	1.8	-28.1
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	139.4	140.9	141.0	0.1	1.2
Meat and other parts of slaughtered land animals	129.3	138.1	137.2	-0.7	6.1
Fish and other seafood	133.6	136.9	134.5	-1.8	0.7
Milk, other dairy products and eggs	142.5	149.6	149.6	0.0	5.0
Oils and fats	91.5	173.9	175.3	0.8	91.6
Vegetables, tubers, plantains, cooking bananas and pulses	89.8	89.2	91.2	2.2	1.6
Sugar, confectionery and desserts	148.4	149.1	146.8	-1.5	-1.1
Ready-made food and other food products n.e.c.	130.6	136.2	136.1	-0.1	4.2
02 ALCOHOLIC BEVERAGES AND TOBACCO	218.5	227.5	227.9	0.2	4.3
03 CLOTHING AND FOOTWEAR	119.4	121.5	121.8	0.2	2.0
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	119.8	112.8	112.6	-0.2	-6.0
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	120.4	127.8	128.1	0.2	6.4
06 HEALTH	117.8	121.3	121.2	-0.1	2.9
07 TRANSPORT	117.7	114.9	116.3	1.2	-1.2
08 INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09 RECREATION, SPORT AND CULTURE	159.0	176.0	176.0	0.0	10.7
10 EDUCATION SERVICES	110.5	110.5	110.5	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	148.7	172.7	172.7	0.0	16.1
12 FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Food inflation for the bottom 30% income households at the provincial level increased to negative 9.4 percent in July 2025 from negative 10.9 percent in June 2025. In July 2024, the inflation rate was higher at 12.3 percent.

The acceleration of food inflation in July 2025 of this income group were contributed of the following food groups;

- a. Oils and fats, from 89.8 percent to 91.6 percent;
- b. Vegetables, tubers, plantains, cooking bananas and pulses from negative 6.4 percent to 1.6 percent;
- c. Fish and other seafood, from 0.4 percent to 0.7 percent;
- d. Sugar, confectionery and desserts from negative 5.8 percent to negative 1.1 percent; and
- e. Rice, from negative 26.7 percent to negative 24.9 percent.

In contrast, compared with their previous month's inflation rates, lower annual growth rate was observed in the following food groups;

- a. Milk, other dairy products and eggs, from 5.2 percent to 5.0 percent;
- b. Ready-made food and other food products n.e.c., from 5.0 percent to 4.2 percent; and
- c. Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals, from 1.4 percent to 1.2 percent. (Table C)

While meat and other parts of slaughtered land animals and corn retained its previous month inflation at 6.1 percent and negative 28.1 percent respectively.

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes of Bottom 30% Income Households in Davao Occidental (2018=100)

Commodity Group	INFLATION		
	July 2024	June 2025	July 2025
ALL ITEMS	7.6	-6.2	-5.1
01 FOOD AND NON-ALCOHOLIC BEVERAGES	12.0	-9.9	-8.4
FOOD	12.3	-10.9	-9.4
Cereals and cereal products	22.8	-23.9	-22.6
Cereals	25.0	-27.0	-25.6
Rice	25.3	-26.7	-24.9
Corn	23.7	-28.1	-28.1
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	7.5	1.4	1.2
Meat and other parts of slaughtered land animals	3.5	6.1	6.1
Fish and other seafood	7.7	0.4	0.7
Milk, other dairy products and eggs	4.7	5.2	5.0
Oils and fats	10.1	89.8	91.6
Vegetables, tubers, plantains, cooking bananas and pulses	-3.1	-6.4	1.6
Sugar, confectionery and desserts	-18.2	-5.8	-1.1
Ready-made food and other food products n.e.c.	6.4	5.0	4.2
02 ALCOHOLIC BEVERAGES AND TOBACCO	0.4	4.0	4.3
03 CLOTHING AND FOOTWEAR	4.6	2.4	2.0
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-6.0	-7.2	-6.0
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	4.5	6.0	6.4
06 HEALTH	2.4	3.5	2.9
07 TRANSPORT	3.8	-1.8	-1.2
08 INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09 RECREATION, SPORT AND CULTURE	9.5	11.7	10.7
10 EDUCATION SERVICES	0.0	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	16.9	16.1	16.1
12 FINANCIAL SERVICES	0.0	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates of Bottom 30% Income Households Davao Occidental, All Items of In Percent
January 2019 – December 2025
(2018=100)**

Month	2019	2020	2021	2022	2023	2024	2025
January	9.4	-1.2	1.6	2.9	11.7	5.4	-1.2
February	9.8	-3.9	4.0	1.7	11.6	7.8	-3.8
March	6.7	-2.1	4.5	1.9	10.6	7.7	-4.5
April	5.0	0.7	2.4	4.5	8.2	7.8	-4.6
May	5.0	0.1	2.8	6.2	6.2	8.2	-4.6
June	4.7	-1.4	3.8	8.3	3.3	8.9	-6.2
July	2.9	-2.3	5.0	9.6	2.0	7.6	-5.1
August	1.4	-1.2	3.7	11.1	2.9	6.6	
September	-4.7	-2.3	4.2	11.1	5.5	2.9	
October	-3.7	-2.0	4.1	11.5	4.8	1.5	
November	-3.5	-1.0	2.5	12.0	3.3	1.9	
December	-2.6	0.4	1.8	12.9	4.7	-0.7	
Average	2.3	-1.4	3.3	7.8	6.1	5.4	-4.3

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Note: CPIs and inflation rates for the bottom 30% income households by region and province are posted at the PSA OpenSTAT portal at https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB_2M_PI_BIH_2018/?tablelist=true .

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