

SPECIAL RELEASE

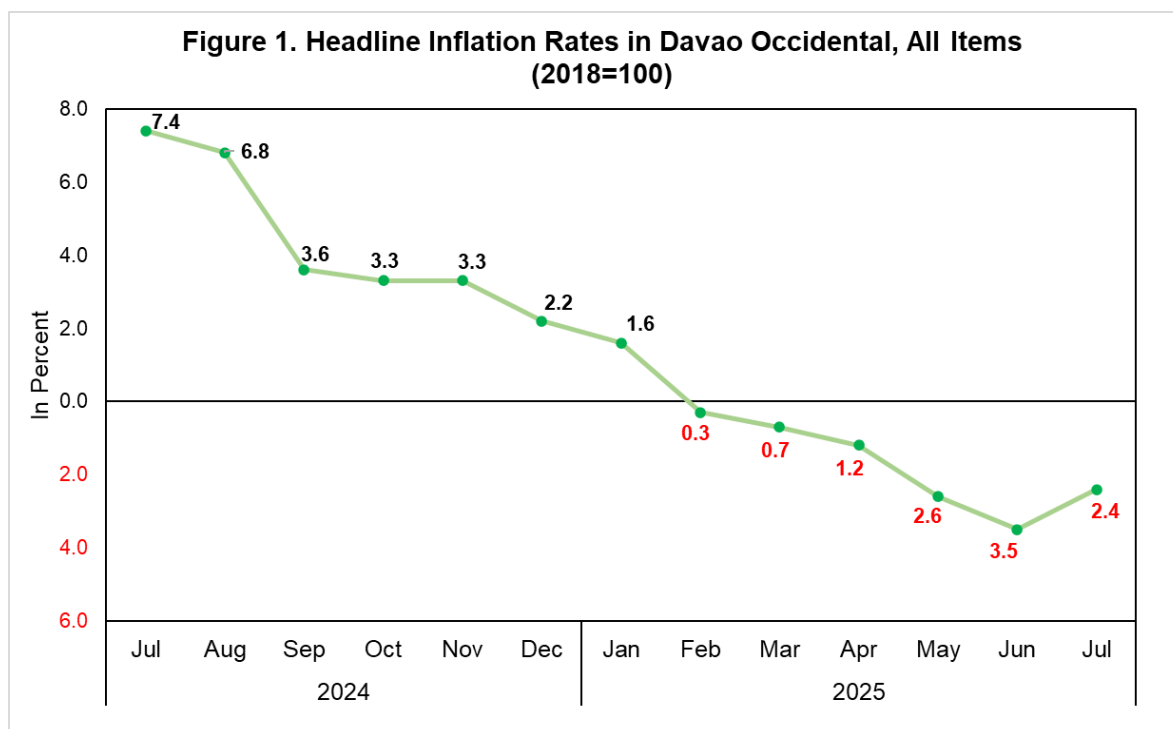
Summary Inflation Report of Davao Occidental Consumer Price Index (2018=100) July 2025

Date of Release: 07 August 2025
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Table A. Year-on-Year Inflation Rates, All Items
In Percent
(2018=100)

Area	July 2024	June 2025	July 2025	Year-to-date*
Philippines	4.4	1.4	0.9	1.7
Davao Region	5.1	0.6	-0.4	0.6
Davao Occidental	7.4	-3.5	-2.4	-1.3

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2025 vs. 2024



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Summary Inflation Report of Davao Occidental (July 2025)

Date: 06 August 2025

The Davao Occidental annual headline inflation slightly increased to negative 2.4 percent in July 2025 from negative 3.5 percent in June 2025. In July 2024, the inflation rate was higher at 7.4 percent. (*Table A and Figure 1*)

The main sources of uptrend of the province inflation in July 2025 were contributed by the faster movement of prices of the following commodity groups;

- Furnishings, household equipment and routine household maintenance, from 4.7 percent to 5.2 percent;
- Alcohol beverages and tobacco, from 4.1 percent to 4.3 percent;
- Housing, water, electricity, gas and other fuels, from 3.0 percent to 3.6 percent;
- Education services, from 3.1 percent to 3.4 percent;
- Transport, from negative 2.3 percent to negative 1.8 percent; and
- Food and non-alcoholic beverages, from negative 9.2 percent to negative 7.4 percent.

In contrast, slower annual inflation was noted in the indices of the following commodity groups during the month;

- Recreation, sport and culture, from 11.1 percent to 10.0 percent;
- Clothing and footwear, from 4.2 to 3.5 percent; and
- Health, from 4.1 to 3.5 percent.

On the other hand, the following commodity groups retained their inflation with the previous month;

- Restaurant and accommodation services, at 14.3 percent; and
- Information and communication, at 1.0 percent.

While the financial services, and personal care, and miscellaneous goods and services and remained at zero growth during the month. (*Tables B*)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	July 2024	June 2025	July 2025	Month-on-Month	Year-on-Year
ALL ITEMS	127.9	124.3	124.8	0.4	-2.4
01 FOOD AND NON-ALCOHOLIC BEVERAGES	128.0	117.7	118.5	0.7	-7.4
FOOD	127.5	116.0	116.7	0.6	-8.5
Cereals and cereal products	128.1	100.9	102.5	1.6	-20.0
Cereals	126.9	95.7	97.5	1.9	-23.2
Rice	128.8	95.2	96.7	1.6	-24.9
Corn	119.5	97.6	100.8	3.3	-15.6
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	136.6	138.0	138.1	0.1	1.1
Meat and other parts of slaughtered land animals	129.4	138.3	137.5	-0.6	6.3
Fish and other seafood	133.7	134.4	133.7	-0.5	0.0
Milk, other dairy products and eggs	142.3	148.7	148.7	0.0	4.5
Oils and fats	102.5	156.3	155.8	-0.3	52.0
Fruit and nuts	146.8	121.2	121.2	0.0	-17.4
Vegetables, tubers, plantains, cooking bananas and pulses	91.7	90.1	92.6	2.8	1.0
Sugar, confectionery and desserts	147.1	148.2	145.8	-1.6	-0.9
Ready-made food and other food products n.e.c.	130.3	136.2	136.0	-0.1	4.4
02 ALCOHOLIC BEVERAGES AND TOBACCO	206.5	215.1	215.3	0.1	4.3
03 CLOTHING AND FOOTWEAR	121.3	125.2	125.5	0.2	3.5
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	130.4	135.3	135.1	-0.1	3.6
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	117.7	123.5	123.8	0.2	5.2
06 HEALTH	116.2	120.5	120.3	-0.2	3.5
07 TRANSPORT	118.8	115.1	116.7	1.4	-1.8
08 INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09 RECREATION, SPORT AND CULTURE	154.0	169.5	169.4	-0.1	10.0
10 EDUCATION SERVICES	112.9	116.4	116.7	0.3	3.4
11 RESTAURANTS AND ACCOMMODATION SERVICES	144.2	164.8	164.8	0.0	14.3
12 FINANCIAL SERVICES	145.6	145.6	145.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Summary Inflation Report of Davao Occidental (July 2025)

Date: 06 August 2025

The food inflation at the provincial level increased to negative 8.5 percent in July 2025 from negative 10.3 percent in June 2025. In July 2024, the food inflation was higher at 10.8 percent.

The acceleration of food inflation in July 2025 were contributed by the faster inflation of the following food groups;

- a. Oils and fats from 50.3 percent to 52.0 percent;
- b. Vegetables, tubers, plantains, cooking bananas and pulses from negative 6.8 percent to 1.0 percent;
- c. Fish and other seafoods, from negative 2.7 percent to 0.0 percent;
- d. Sugar, confectionery and desserts from negative 5.8 percent to negative 0.9 percent;
- e. Corn, from negative 17.4 percent to negative 15.6 percent; and
- f. Rice, from negative 26.8 percent to negative 24.9 percent.

On the other hand, compared with their previous month's inflation rates, lower annual growth rates during the month were observed on the following food groups;

- a. Milk, other dairy products and eggs, from 4.8 percent to 4.5 percent;
- b. Ready-made food and other food products n.e.c from 5.3 percent to 4.4 percent; and
- c. Flour, bread and other bakery products, from 1.3 percent to 1.1 percent.

While fruits and nut, and meat and other parts of slaughtered land animals retained its previous month inflation at negative 17.4 percent and 6.3 percent respectively. (Table C)

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes in Davao Occidental (2018=100)

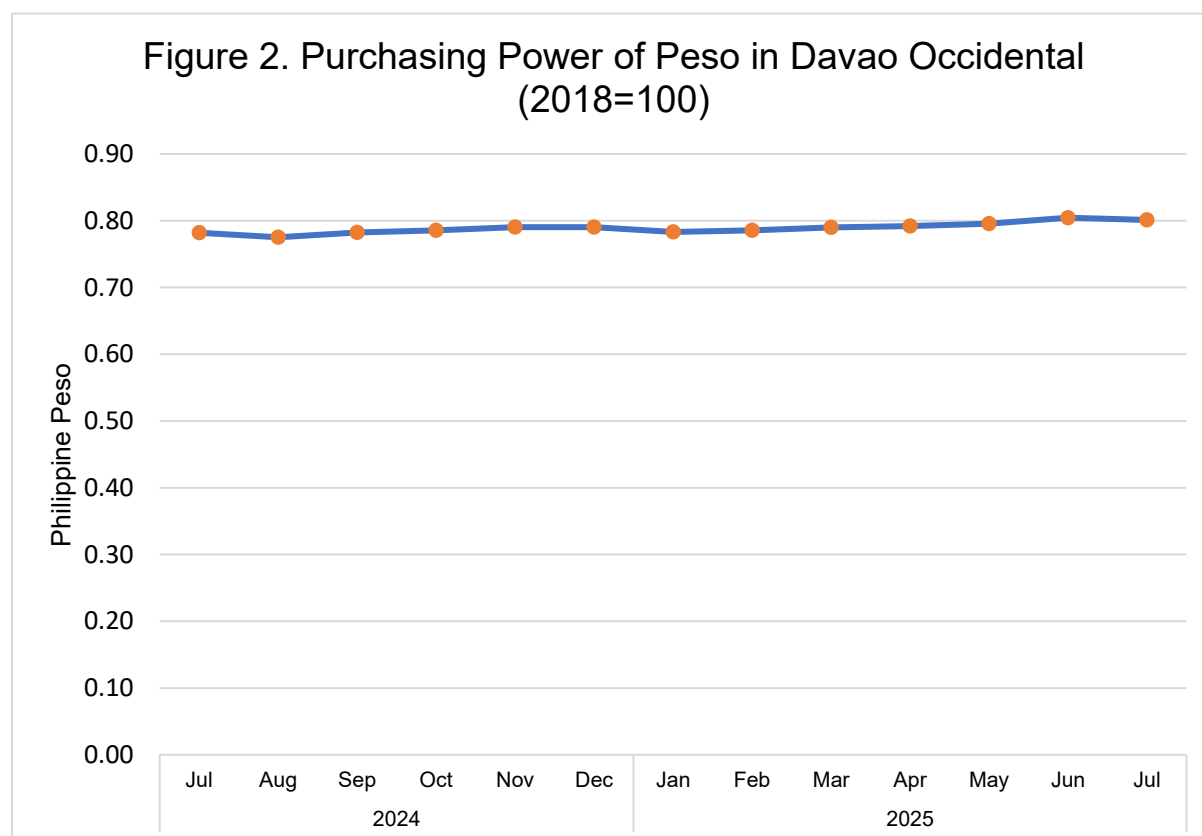
Commodity Group		INFLATION		
		July 2024	June 2025	July 2025
	ALL ITEMS	7.4	-3.5	-2.4
01	FOOD AND NON-ALCOHOLIC BEVERAGES	10.4	-9.2	-7.4
	FOOD	10.8	-10.3	-8.5
	Cereals and cereal products	20.7	-21.5	-20.0
	Cereals	23.2	-25.0	-23.2
	Rice	25.3	-26.8	-24.9
	Corn	15.0	-17.4	-15.6
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	6.6	1.3	1.1
	Meat and other parts of slaughtered land animals	3.4	6.3	6.3
	Fish and other seafood	6.6	-2.7	0.0
	Milk, other dairy products and eggs	4.3	4.8	4.5
	Oils and fats	7.6	50.3	52.0
	Fruit and nuts	21.1	-17.4	-17.4
	Vegetables, tubers, plantains, cooking bananas and pulses	-2.3	-6.8	1.0
	Sugar, confectionery and desserts	-18.9	-5.8	-0.9
	Ready-made food and other food products n.e.c.	6.3	5.3	4.4
02	ALCOHOLIC BEVERAGES AND TOBACCO	0.4	4.1	4.3
03	CLOTHING AND FOOTWEAR	5.4	4.2	3.5
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	3.4	3.0	3.6
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	3.7	4.7	5.2
06	HEALTH	1.4	4.1	3.5
07	TRANSPORT	4.2	-2.3	-1.8
08	INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09	RECREATION, SPORT AND CULTURE	9.1	11.1	10.0
10	EDUCATION SERVICES	3.7	3.1	3.4
11	RESTAURANTS AND ACCOMMODATION SERVICES	15.2	14.3	14.3
12	FINANCIAL SERVICES	-1.8	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates in Davao Occidental, All Items
In Percent
January 2020 – December 2024
(2018=100)**

Month	2020	2021	2022	2023	2024	2025
January	1.2	2.4	1.9	8.4	5.6	1.6
February	0.3	3.3	1.4	8.7	7.0	-0.3
March	2.2	2.8	2.0	8.2	6.9	-0.7
April	3.7	1.6	3.5	7.0	7.0	-1.2
May	3.1	1.8	5.1	5.3	8.3	-2.6
June	1.9	2.5	7.0	3.1	8.3	-3.5
July	1.5	2.8	8.1	2.1	7.4	-2.4
August	2.7	1.8	8.7	3.2	6.8	
September	1.6	2.3	8.4	5.7	3.6	
October	2.2	2.1	8.5	5.2	3.3	
November	2.4	1.1	8.7	4.5	3.3	
December	2.3	1.0	9.2	5.1	2.2	
Average	2.1	2.1	6.0	5.5	5.8	-1.3

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

In addition, the July 2025 Purchasing Power of Peso (PPP) in Davao Occidental remained at 0.80 cents. (Figure 2)



Technical Notes:

Consumer Price Index (CPI) - The CPI is an indicator of the change in the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

Inflation Rate (IR) - The inflation rate is the annual rate of change, or the year-on-year change of the CPI expressed in percent. Inflation is interpreted in terms of declining purchasing power of money.

Headline Inflation - measures changes in the cost of living based on movements in the prices of a specified basket of major commodities. It refers to the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).

Purchasing Power of the Peso (PPP) - The purchasing power of the peso shows how much the peso in the base period is worth in the current period. It is computed as the reciprocal of the CPI for the period under review multiplied by 100.

Approved for Release:

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