

# SPECIAL RELEASE

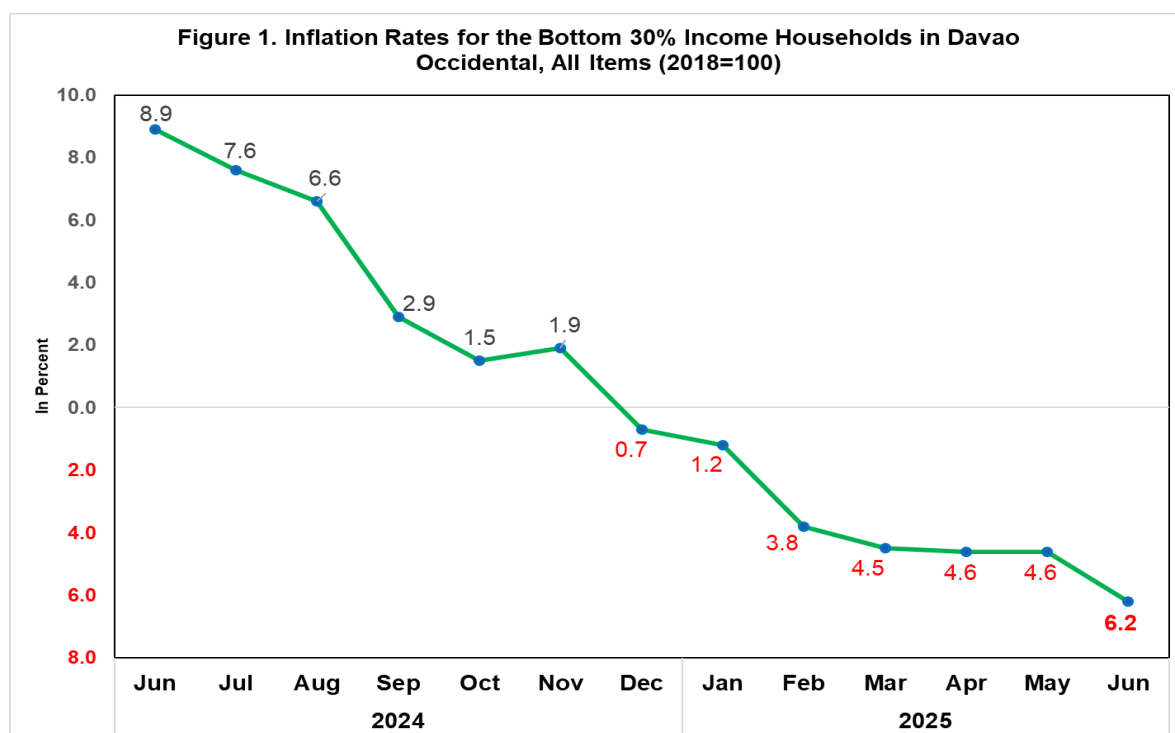
## Summary Inflation Report of Davao Occidental Consumer Price Index for the Bottom 30% Income Households (2018=100) June 2025

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**Table A. Year-on-Year Inflation Rates  
For the Bottom 30% Income Households, All Items  
In Percent  
(2018=100)**

Area	June 2024	May 2025	June 2025	Year-to-date*
Philippines	5.5	0.0	0.4	0.8
Davao Region	4.8	-2.0	-1.9	-1.3
Davao Occidental	8.9	-4.6	-6.2	-4.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority  
\*Year-on-year change of average CPI for January to December 2024 vs. 2023



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The Davao Occidental headline inflation rate for the bottom 30% income households declined further to negative 6.2 percent in June 2025 from negative 4.6 in May 2025. In June 2024, the inflation rate was higher at 8.9 percent. (*Table A and Figure 1*)

The drivers of the downward trend of the overall inflation for this income group in June 2025 was the slower year-on-year growth of the following commodity groups;

- a. Restaurants and accommodation services, from 16.8 percent to 16.1 percent;
- b. Furnishing, household equipment and routine household maintenance, from 7.2 percent to 6.0 percent;
- c. Alcoholic beverages and tobacco, from 4.1 percent to 4.0 percent;
- d. Health, from 3.8 percent to 3.5 percent;
- e. Clothing and footwear, from 4.1 percent to 2.4 percent;
- f. Housing, water, electricity, gas and other fuels, from negative 2.9 percent to negative 7.2 percent; and
- g. Food and non-alcoholic beverages from negative 8.3 percent to negative 9.9 percent.

In contrast, higher annual growth rates were noticed in the following commodity groups;

- a. Recreation, sport and culture, from 10.6 percent to 11.7 percent; and
- b. Transport, from negative 5.2 percent to negative 1.8 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (*Tables B*)

**Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Household in Davao Occidental (2018=100)**

Commodity Group		CPI			Inflation Rate	
		June 2024	May 2025	June 2025	Month-on-Month	Year-on-Year
	ALL ITEMS	127.3	121.2	119.4	-1.5	-6.2
01	FOOD AND NON-ALCOHOLIC BEVERAGES	127.5	116.6	114.9	-1.5	-9.9
	FOOD	127.1	115.1	113.3	-1.6	-10.9
	Cereals and cereal products	128.7	100.2	97.9	-2.3	-23.9
	Cereals	127.5	95.6	93.1	-2.7	-27.0
	Rice	130.0	98.7	95.3	-3.5	-26.7
	Corn	119.0	85.3	85.6	0.4	-28.1
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	139.0	141.1	140.9	-0.1	1.4
	Meat and other parts of slaughtered land animals	130.1	138.0	138.1	0.1	6.1
	Fish and other seafood	136.3	138.5	136.9	-1.2	0.4
	Milk, other dairy products and eggs	142.2	150.6	149.6	-0.7	5.2
	Oils and fats	91.6	173.3	173.9	0.3	89.8
	Vegetables, tubers, plantains, cooking bananas and pulses	95.3	90.9	89.2	-1.9	-6.4
	Sugar, confectionery and desserts	158.2	153.1	149.1	-2.6	-5.8
	Ready-made food and other food products n.e.c.	129.7	136.5	136.2	-0.2	5.0
02	ALCOHOLIC BEVERAGES AND TOBACCO	218.7	227.8	227.5	-0.1	4.0
03	CLOTHING AND FOOTWEAR	118.7	121.5	121.5	0.0	2.4
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	121.6	118.3	112.8	-4.6	-7.2
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	120.6	127.8	127.8	0.0	6.0
06	HEALTH	117.2	121.5	121.3	-0.2	3.5
07	TRANSPORT	117.0	114.6	114.9	0.3	-1.8
08	INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09	RECREATION, SPORT AND CULTURE	157.5	174.0	176.0	1.1	11.7
10	EDUCATION SERVICES	110.5	110.5	110.5	0.0	0.0
11	RESTAURANTS AND ACCOMMODATION SERVICES	148.7	172.7	172.7	0.0	16.1
12	FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Food inflation for the bottom 30% income households at the provincial level decreased to negative 10.9 percent in June 2025 from negative 9.1 percent in May 2025. In June 2024, the inflation rate was higher at 14.0 percent.

The deceleration of food inflation in June 2025 of this income group were contributed of the following food groups;

- a. Oils and fats, from 93.4 percent to 89.8 percent;
- b. Ready-made food and other food products n.e.c., from 6.6 percent to 5.0 percent;
- c. Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals, from 1.7 percent to 1.4 percent;
- d. Sugar, confectionery and desserts from negative 4.7 percent to negative 5.8 percent;
- e. Vegetables, tubers, plantains, cooking bananas and pulses from negative 4.9 percent to negative 6.4 percent;
- f. Rice, from negative 23.6 percent to negative 26.7 percent; and
- g. Corn, from negative 23.4 percent to negative 28.1 percent.

In contrast, compared with their previous month's inflation rates, higher annual growth rate was observed in the following food groups;

- a. Meat and other parts of slaughtered land animals from 5.6 percent to 6.1 percent;
- b. Milk, other dairy products and eggs, from 2.2 percent to 5.2 percent; and
- c. Fish and other seafood, from negative 0.3 percent to 0.4 percent. (Table C)

**Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes of Bottom 30% Income Households in Davao Occidental (2018=100)**

Commodity Group		INFLATION		
		June 2024	May 2025	June 2025
	ALL ITEMS	8.9	-4.6	-6.2
01	FOOD AND NON-ALCOHOLIC BEVERAGES	13.5	-8.3	-9.9
	FOOD	14.0	-9.1	-10.9
	Cereals and cereal products	25.9	-20.8	-23.9
	Cereals	28.7	-23.5	-27.0
	Rice	29.9	-23.6	-26.7
	Corn	24.2	-23.4	-28.1
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	7.2	1.7	1.4
	Meat and other parts of slaughtered land animals	-0.6	5.6	6.1
	Fish and other seafood	7.7	-0.3	0.4
	Milk, other dairy products and eggs	4.5	2.2	5.2
	Oils and fats	10.2	93.4	89.8
	Vegetables, tubers, plantains, cooking bananas and pulses	1.8	-4.9	-6.4
	Sugar, confectionery and desserts	-10.3	-4.7	-5.8
	Ready-made food and other food products n.e.c.	5.6	6.6	5.0
02	ALCOHOLIC BEVERAGES AND TOBACCO	0.6	4.1	4.0
03	CLOTHING AND FOOTWEAR	4.0	4.1	2.4
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-3.9	-2.9	-7.2
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	4.7	7.2	6.0
06	HEALTH	1.9	3.8	3.5
07	TRANSPORT	3.9	-5.2	-1.8
08	INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09	RECREATION, SPORT AND CULTURE	8.5	10.6	11.7
10	EDUCATION SERVICES	0.0	0.0	0.0
11	RESTAURANTS AND ACCOMMODATION SERVICES	16.9	16.8	16.1
12	FINANCIAL SERVICES	0.0	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates of Bottom 30% Income Households Davao Occidental, All Items of In Percent  
January 2019 – December 2025  
(2018=100)**

Month	2019	2020	2021	2022	2023	2024	2025
<b>January</b>	9.4	-1.2	1.6	2.9	11.7	5.4	-1.2
<b>February</b>	9.8	-3.9	4.0	1.7	11.6	7.8	-3.8
<b>March</b>	6.7	-2.1	4.5	1.9	10.6	7.7	-4.5
<b>April</b>	5.0	0.7	2.4	4.5	8.2	7.8	-4.6
<b>May</b>	5.0	0.1	2.8	6.2	6.2	8.2	-4.6
<b>June</b>	4.7	-1.4	3.8	8.3	3.3	8.9	<b>-6.2</b>
<b>July</b>	2.9	-2.3	5.0	9.6	2.0	7.6	
<b>August</b>	1.4	-1.2	3.7	11.1	2.9	6.6	
<b>September</b>	-4.7	-2.3	4.2	11.1	5.5	2.9	
<b>October</b>	-3.7	-2.0	4.1	11.5	4.8	1.5	
<b>November</b>	-3.5	-1.0	2.5	12.0	3.3	1.9	
<b>December</b>	-2.6	0.4	1.8	12.9	4.7	-0.7	
<b>Average</b>	2.3	-1.4	3.3	7.8	6.1	5.4	<b>-4.2</b>

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Note:** CPIs and inflation rates for the bottom 30% income households by region and province are posted at the PSA OpenSTAT portal at [https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB\\_2M\\_PI\\_BIH\\_2018/?tablelist=true](https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB_2M_PI_BIH_2018/?tablelist=true) .

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