

SPECIAL RELEASE

Summary Inflation Report of Davao Occidental Consumer Price Index (2018=100) June 2025

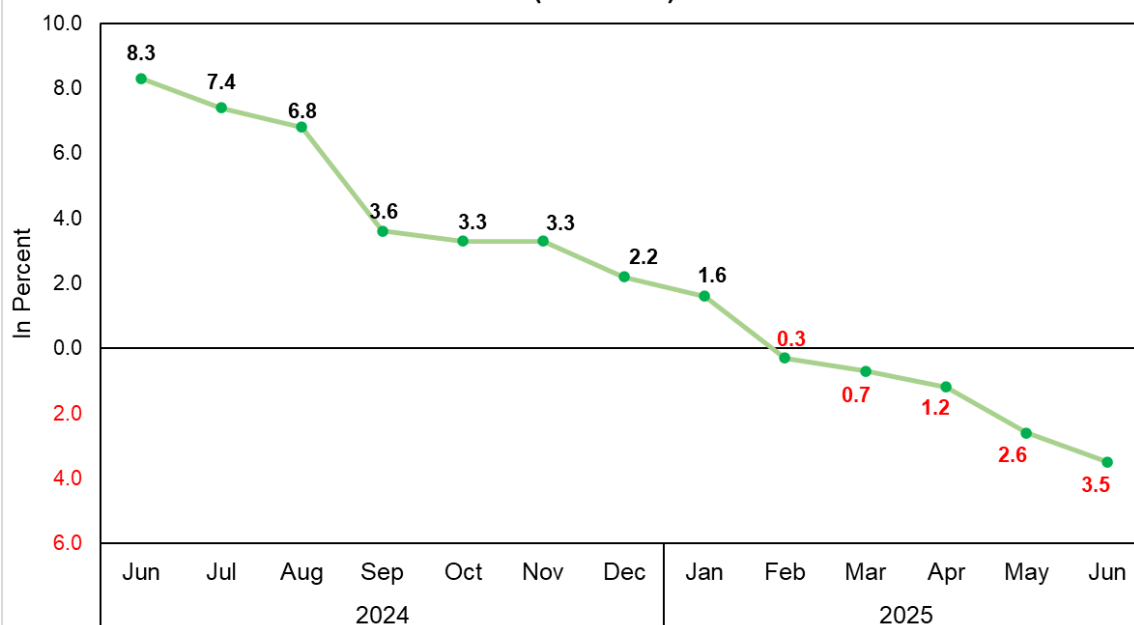
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Table A. Year-on-Year Inflation Rates, All Items
In Percent
(2018=100)

Area	June 2024	May 2025	June 2025	Year-to-date*
Philippines	3.7	1.3	1.4	1.8
Davao Region	4.3	0.2	0.6	0.8
Davao Occidental	8.3	-2.6	-3.5	-1.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2025 vs. 2024

Figure 1. Headline Inflation Rates in Davao Occidental, All Items
(2018=100)



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Summary Inflation Report of Davao Occidental (June 2025)

Date: 07 July 2025

The Davao Occidental annual headline inflation declined further to negative 3.5 percent in June 2025 from negative 2.6 percent in May 2025. In June 2024, the inflation rate was higher at 8.3 percent. (*Table A and Figure 1*)

The main sources of down trend of the provincial inflation in June 2025 were contributed by the slower movement of prices of the following commodity groups;

- Restaurant and accommodation services, from 14.8 percent to 14.3 percent;
- Clothing and footwear, from 5.7 to 4.2 percent;
- Furnishings, household equipment and routine household maintenance, from 5.7 percent to 4.7 percent;
- Housing, water, electricity, gas and other fuels, from 4.9 percent to 3.0 percent; and
- Food and non-alcoholic beverages, from negative 7.7 percent to negative 9.2 percent.

In contrast, faster annual inflation was noted in the indices of the following commodity groups during the month;

- Recreation, sport and culture, from 10.0 percent to 11.1 percent;
- Alcohol beverages and tobacco, from 4.0 percent to 4.1 percent;
- Education services, from negative 0.3 to 3.1 percent; and
- Transport, from negative 5.2 percent to negative 2.3 percent.

On the other hand, the following commodity groups retained their inflation with the previous month;

- Health, at 4.1 percent; and
- Information and communication, at 1.0 percent.

While the financial services, and personal care, and miscellaneous goods and services remained at zero growth during the month. (*Tables B*)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	June 2024	May 2025	June 2025	Month-on-Month	Year-on-Year
ALL ITEMS	128.8	125.7	124.3	-1.1	-3.5
01 FOOD AND NON-ALCOHOLIC BEVERAGES	129.6	119.6	117.7	-1.6	-9.2
FOOD	129.3	118.0	116.0	-1.7	-10.3
Cereals and cereal products	128.6	103.5	100.9	-2.5	-21.5
Cereals	127.6	98.6	95.7	-3.0	-25.0
Rice	130.0	98.6	95.2	-3.5	-26.8
Corn	118.2	98.7	97.6	-1.1	-17.4
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	136.2	138.0	138.0	0.0	1.3
Meat and other parts of slaughtered land animals	130.1	138.1	138.3	0.1	6.3
Fish and other seafood	138.1	136.8	134.4	-1.8	-2.7
Milk, other dairy products and eggs	141.9	149.6	148.7	-0.6	4.8
Oils and fats	104.0	159.6	156.3	-2.1	50.3
Fruit and nuts	146.8	121.2	121.2	0.0	-17.4
Vegetables, tubers, plantains, cooking bananas and pulses	96.7	91.8	90.1	-1.9	-6.8
Sugar, confectionery and desserts	157.3	152.5	148.2	-2.8	-5.8
Ready-made food and other food products n.e.c.	129.4	136.4	136.2	-0.1	5.3
02 ALCOHOLIC BEVERAGES AND TOBACCO	206.7	215.2	215.1	0.0	4.1
03 CLOTHING AND FOOTWEAR	120.2	125.2	125.2	0.0	4.2
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	131.4	137.9	135.3	-1.9	3.0
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	117.9	123.4	123.5	0.1	4.7
06 HEALTH	115.7	120.4	120.5	0.1	4.1
07 TRANSPORT	117.8	114.8	115.1	0.3	-2.3
08 INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09 RECREATION, SPORT AND CULTURE	152.6	167.6	169.5	1.1	11.1
10 EDUCATION SERVICES	112.9	112.6	116.4	3.4	3.1
11 RESTAURANTS AND ACCOMMODATION SERVICES	144.2	164.7	164.8	0.1	14.3
12 FINANCIAL SERVICES	145.6	145.6	145.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Summary Inflation Report of Davao Occidental (June 2025)

Date: 07 July 2025

The food inflation at the provincial level decreased further to negative 10.3 percent in June 2025 from negative 8.6 percent in May 2025. In June 2024, the food inflation was higher at 12.3 percent.

The deceleration of food inflation in June 2025 was contributed by the slower inflation of the following food groups;

- a. Oils and fats from 58.3 percent to 50.3 percent;
- b. Ready-made food and other food products n.e.c from 6.6 percent to 5.3 percent;
- c. Fish and other seafoods, from negative 2.1 percent to negative 2.7 percent;
- d. Sugar, confectionery and desserts from negative 4.6 percent to negative 5.8 percent;
- e. Vegetables, tubers, plantains, cooking bananas and pulses from negative 4.9 percent to negative 6.8 percent;
- f. Corn, from negative 14.7 percent to negative 17.4 percent;
- g. Fruits and nut, from negative 13.7 to negative 17.4 percent; and
- h. Rice, from negative 23.6 percent to negative 26.8 percent.

On the other hand, compared with their previous month's inflation rates, higher annual growth rates during the month were observed on the following food groups;

- a. Meat and other parts of slaughtered land animals from 5.6 percent to 6.3 percent; and
- b. Milk, other dairy products and eggs, from 2.0 percent to 4.8 percent. (Table C)

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes in Davao Occidental (2018=100)

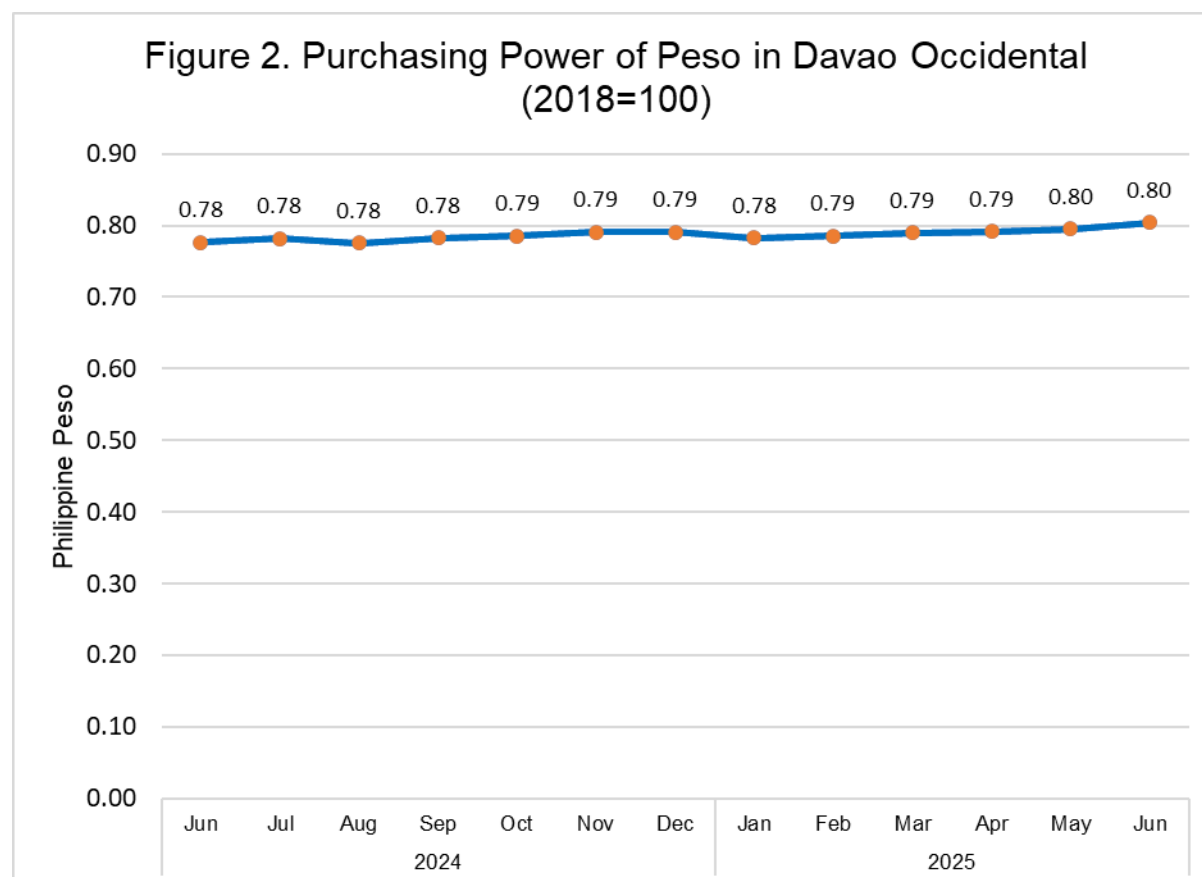
Commodity Group		INFLATION		
		June 2024	May 2025	June 2025
	ALL ITEMS	8.3	-2.6	-3.5
01	FOOD AND NON-ALCOHOLIC BEVERAGES	11.8	-7.7	-9.2
	FOOD	12.3	-8.6	-10.3
	Cereals and cereal products	23.7	-18.8	-21.5
	Cereals	26.8	-21.9	-25.0
	Rice	29.9	-23.6	-26.8
	Corn	15.1	-14.7	-17.4
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	6.3	1.7	1.3
	Meat and other parts of slaughtered land animals	-0.6	5.6	6.3
	Fish and other seafood	7.6	-2.1	-2.7
	Milk, other dairy products and eggs	4.0	2.0	4.8
	Oils and fats	8.6	58.3	50.3
	Fruit and nuts	21.1	-13.7	-17.4
	Vegetables, tubers, plantains, cooking bananas and pulses	2.1	-4.9	-6.8
	Sugar, confectionery and desserts	-10.7	-4.6	-5.8
	Ready-made food and other food products n.e.c.	5.5	6.6	5.3
02	ALCOHOLIC BEVERAGES AND TOBACCO	0.6	4.0	4.1
03	CLOTHING AND FOOTWEAR	4.4	5.7	4.2
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	4.6	4.9	3.0
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	3.9	5.7	4.7
06	HEALTH	1.0	4.1	4.1
07	TRANSPORT	4.3	-5.2	-2.3
08	INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09	RECREATION, SPORT AND CULTURE	8.1	10.0	11.1
10	EDUCATION SERVICES	3.7	-0.3	3.1
11	RESTAURANTS AND ACCOMMODATION SERVICES	15.2	14.8	14.3
12	FINANCIAL SERVICES	-1.8	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates in Davao Occidental, All Items
In Percent
January 2020 – December 2024
(2018=100)**

Month	2020	2021	2022	2023	2024	2025
January	1.2	2.4	1.9	8.4	5.6	1.6
February	0.3	3.3	1.4	8.7	7.0	-0.3
March	2.2	2.8	2.0	8.2	6.9	-0.7
April	3.7	1.6	3.5	7.0	7.0	-1.2
May	3.1	1.8	5.1	5.3	8.3	-2.6
June	1.9	2.5	7.0	3.1	8.3	-3.5
July	1.5	2.8	8.1	2.1	7.4	
August	2.7	1.8	8.7	3.2	6.8	
September	1.6	2.3	8.4	5.7	3.6	
October	2.2	2.1	8.5	5.2	3.3	
November	2.4	1.1	8.7	4.5	3.3	
December	2.3	1.0	9.2	5.1	2.2	
Average	2.1	2.1	6.0	5.5	5.8	-1.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

In addition, the June 2025 Purchasing Power of Peso (PPP) in Davao Occidental remained at 0.80 cents. (Figure 2)

Technical Notes:

Consumer Price Index (CPI) - The CPI is an indicator of the change in the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

Inflation Rate (IR) - The inflation rate is the annual rate of change, or the year-on-year change of the CPI expressed in percent. Inflation is interpreted in terms of declining purchasing power of money.

Headline Inflation - measures changes in the cost of living based on movements in the prices of a specified basket of major commodities. It refers to the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).

Purchasing Power of the Peso (PPP) - The purchasing power of the peso shows how much the peso in the base period is worth in the current period. It is computed as the reciprocal of the CPI for the period under review multiplied by 100.

Approved for Release:

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