

SPECIAL RELEASE

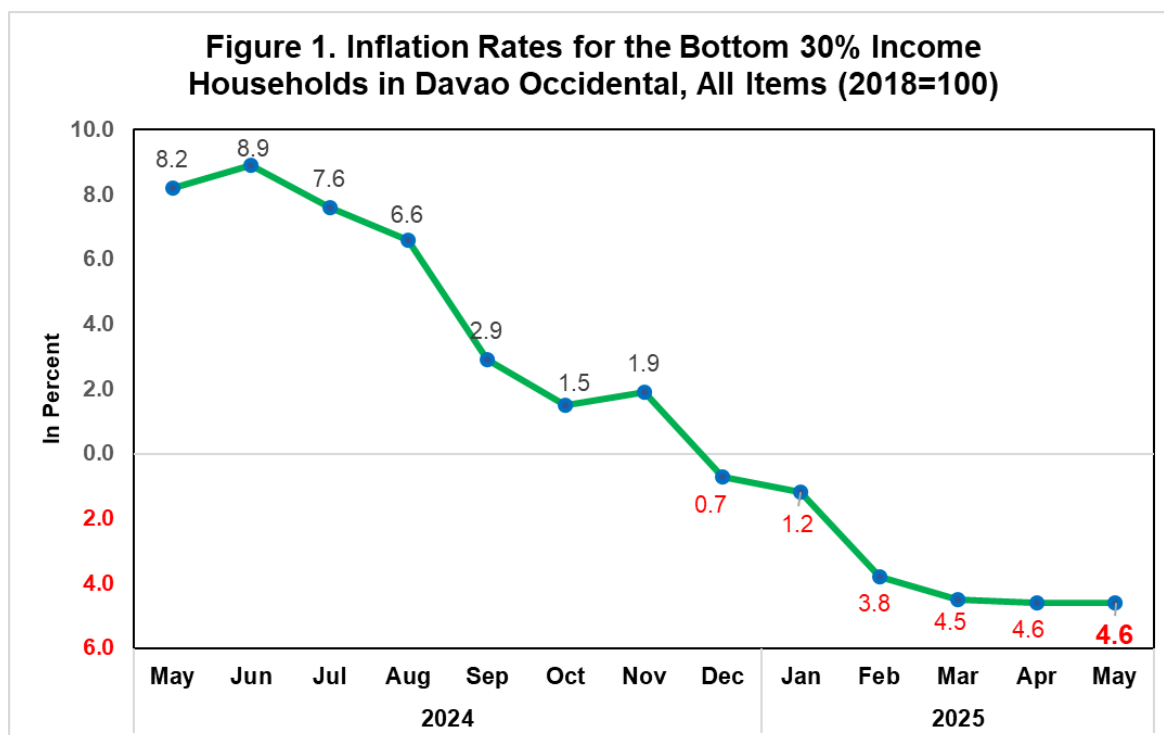
Summary Inflation Report of Davao Occidental Consumer Price Index for the Bottom 30% Income Households (2018=100) May 2025

Date of Release: 05 June 2025
Reference No.: SR-2025-28

**Table A. Year-on-Year Inflation Rates
For the Bottom 30% Income Households, All Items
In Percent
(2018=100)**

Area	May 2024	April 2025	May 2025	Year-to-date*
Philippines	5.3	0.1	0.1	1.0
Davao Region	6.1	-1.7	-1.7	-1.2
Davao Occidental	8.2	-4.6	-4.6	-3.7

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2024 vs. 2023



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The Davao Occidental headline inflation rate for the bottom 30% income households remained at negative 4.6 percent in May 2025. In May 2024, the inflation rate was higher at 8.2 percent. (*Table A and Figure 1*)

The drivers of the downward trend of the overall inflation for this income group in May 2025 was the slower year-on-year growth of the following commodity groups;

- Recreation, sport and culture, from 12.8 percent to 10.6 percent;
- Clothing and footwear, from 4.2 percent to 4.1 percent;
- Health, from 3.9 percent to 3.8 percent;
- Transport, from negative 4.6 percent to negative 5.2 percent; and
- Food and non-alcoholic beverages from negative 7.7 percent to negative 8.3 percent.

In contrast, higher annual growth rates were noticed in the following commodity groups;

- Furnishing, household equipment and routine household maintenance, from 6.5 percent to 7.2 percent;
- Alcoholic beverages and tobacco, from 3.5 percent to 4.1 percent; and
- Housing, water, electricity, gas and other fuels, from negative 6.2 percent to negative 2.9 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (*Tables B*)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Household in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	May 2024	April 2025	May 2025	Month-on-Month	Year-on-Year
ALL ITEMS	127.1	121.1	121.2	0.1	-4.6
01 FOOD AND NON-ALCOHOLIC BEVERAGES	127.1	117.3	116.6	-0.6	-8.3
FOOD	126.6	115.7	115.1	-0.5	-9.1
Cereals and cereal products	126.5	101.0	100.2	-0.8	-20.8
Cereals	125.1	96.5	95.6	-0.9	-23.5
Rice	129.1	101.0	98.7	-2.3	-23.6
Corn	111.4	81.2	85.3	5.1	-23.4
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	138.7	140.8	141.1	0.2	1.7
Meat and other parts of slaughtered land animals	130.7	138.6	138.0	-0.4	5.6
Fish and other seafood	138.9	141.0	138.5	-1.8	-0.3
Milk, other dairy products and eggs	147.4	149.8	150.6	0.5	2.2
Oils and fats	89.6	150.0	173.3	15.5	93.4
Vegetables, tubers, plantains, cooking bananas and pulses	95.6	93.3	90.9	-2.6	-4.9
Sugar, confectionery and desserts	160.7	156.4	153.1	-2.1	-4.7
Ready-made food and other food products n.e.c.	128.1	136.2	136.5	0.2	6.6
02 ALCOHOLIC BEVERAGES AND TOBACCO	218.9	226.7	227.8	0.5	4.1
03 CLOTHING AND FOOTWEAR	116.7	121.3	121.5	0.2	4.1
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	121.8	114.1	118.3	3.7	-2.9
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	119.2	126.6	127.8	0.9	7.2
06 HEALTH	117.0	121.4	121.5	0.1	3.8
07 TRANSPORT	120.9	116.2	114.6	-1.4	-5.2
08 INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09 RECREATION, SPORT AND CULTURE	157.3	172.5	174.0	0.9	10.6
10 EDUCATION SERVICES	110.5	110.5	110.5	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	147.8	172.7	172.7	0.0	16.8
12 FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Food inflation for the bottom 30% income households at the provincial level decreased to negative 9.1 percent in May 2025 from negative 8.6 percent in April 2025. In May 2024, the inflation rate was higher at 14.5 percent.

The deceleration of food inflation in May 2025 of this income group were contributed of the following food groups;

- a. Ready-made food and other food products n.e.c., from 6.8 percent to 6.6 percent;
- b. Meat and other parts of slaughtered land animals from 8.9 percent to 5.6 percent;
- c. Fish and other seafood, from 0.5 percent to negative 0.3 percent;
- d. Sugar, confectionery and desserts from negative 1.9 percent to negative 4.7 percent;
- e. Vegetables, tubers, plantains, cooking bananas and pulses from 2.3 percent to negative 4.9 percent; and
- f. Rice from negative 23.3 percent to negative 23.6 percent.

In contrast, compared with their previous month's inflation rates, higher annual growth rate was observed in the following food groups;

- a. Oils and fats, from 67.8 percent to 93.4 percent;
- b. Milk, other dairy products and eggs, from 1.8 percent to 2.2 percent; and
- c. Corn from negative 25.7 percent to negative 23.4 percent. (Table C)

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes of Bottom 30% Income Households in Davao Occidental (2018=100)

Commodity Group		INFLATION		
		May 2024	April 2025	May 2025
	ALL ITEMS	8.2	-4.6	-4.6
01	FOOD AND NON-ALCOHOLIC BEVERAGES	14.1	-7.7	-8.3
	FOOD	14.5	-8.6	-9.1
	Cereals and cereal products	26.8	-20.9	-20.8
	Cereals	29.7	-23.7	-23.5
	Rice	31.7	-23.3	-23.6
	Corn	22.4	-25.7	-23.4
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	7.4	2.2	1.7
	Meat and other parts of slaughtered land animals	-1.7	8.9	5.6
	Fish and other seafood	9.0	0.5	-0.3
	Milk, other dairy products and eggs	8.3	1.8	2.2
	Oils and fats	1.9	67.8	93.4
	Vegetables, tubers, plantains, cooking bananas and pulses	1.9	2.3	-4.9
	Sugar, confectionery and desserts	-9.0	-1.9	-4.7
	Ready-made food and other food products n.e.c.	4.7	6.8	6.6
02	ALCOHOLIC BEVERAGES AND TOBACCO	1.6	3.5	4.1
03	CLOTHING AND FOOTWEAR	2.4	4.2	4.1
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-9.7	-6.2	-2.9
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	3.6	6.5	7.2
06	HEALTH	1.7	3.9	3.8
07	TRANSPORT	6.8	-4.6	-5.2
08	INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09	RECREATION, SPORT AND CULTURE	8.3	12.8	10.6
10	EDUCATION SERVICES	0.0	0.0	0.0
11	RESTAURANTS AND ACCOMMODATION SERVICES	16.2	16.8	16.8
12	FINANCIAL SERVICES	0.0	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Households Davao Occidental, All Items of In Percent
January 2019 – December 2025
(2018=100)

Month	2019	2020	2021	2022	2023	2024	2025
January	9.4	-1.2	1.6	2.9	11.7	5.4	-1.2
February	9.8	-3.9	4.0	1.7	11.6	7.8	-3.8
March	6.7	-2.1	4.5	1.9	10.6	7.7	-4.5
April	5.0	0.7	2.4	4.5	8.2	7.8	-4.6
May	5.0	0.1	2.8	6.2	6.2	8.2	-4.6
June	4.7	-1.4	3.8	8.3	3.3	8.9	
July	2.9	-2.3	5.0	9.6	2.0	7.6	
August	1.4	-1.2	3.7	11.1	2.9	6.6	
September	-4.7	-2.3	4.2	11.1	5.5	2.9	
October	-3.7	-2.0	4.1	11.5	4.8	1.5	
November	-3.5	-1.0	2.5	12.0	3.3	1.9	
December	-2.6	0.4	1.8	12.9	4.7	-0.7	
Average	2.3	-1.4	3.3	7.8	6.1	5.4	-3.7

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Note: CPIs and inflation rates for the bottom 30% income households by region and province are posted at the PSA OpenSTAT portal at https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB_2M_PI_BIH_2018/?tablelist=true .

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