

SPECIAL RELEASE

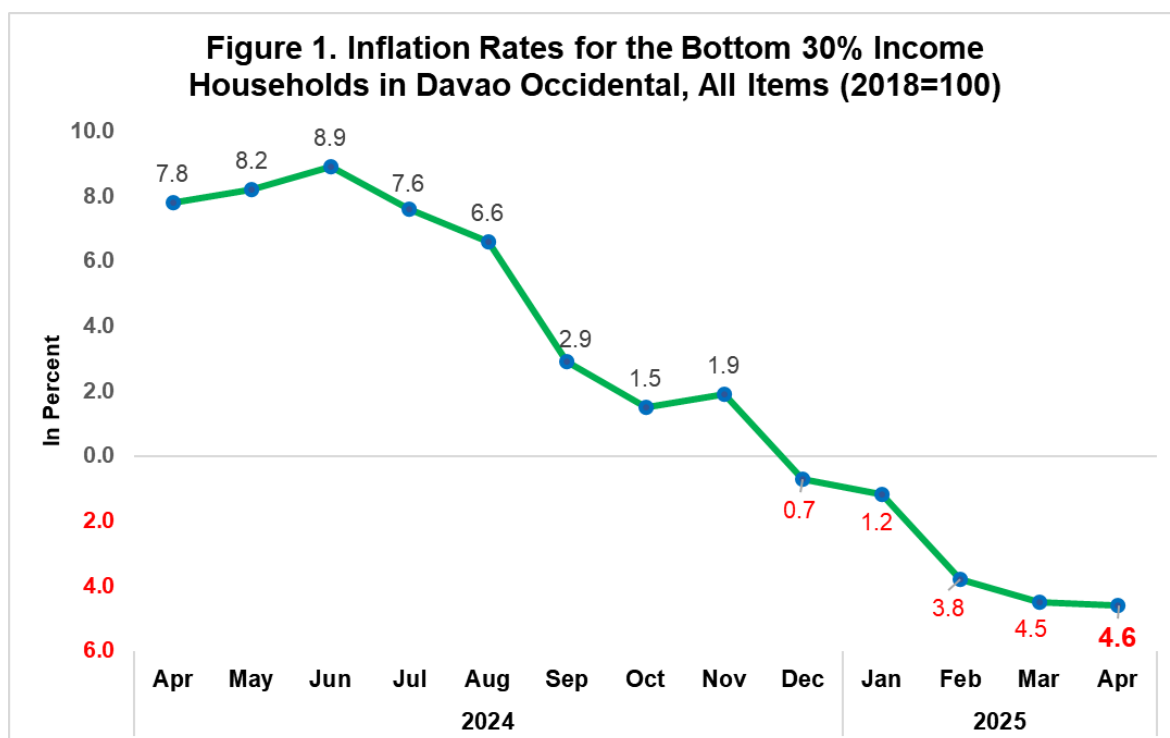
Summary Inflation Report of Davao Occidental Consumer Price Index for the Bottom 30% Income Households (2018=100) April 2025

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**Table A. Year-on-Year Inflation Rates
For the Bottom 30% Income Households, All Items
In Percent
(2018=100)**

Area	April 2024	March 2025	April 2025	Year-to-date*
Philippines	5.3	1.1	0.1	1.3
Davao Region	5.5	-1.6	-1.7	-1.0
Davao Occidental	7.8	-4.5	-4.6	-3.5

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2024 vs. 2023



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The Davao Occidental headline inflation rate for the bottom 30% income households declined further to negative 4.6 percent in April 2025 from negative 4.5 percent in March 2025. In April 2024, the inflation rate was higher at 7.8 percent.

(Table A and Figure 1)

The drivers of the downward trend of the overall inflation for this income group in April 2025 was the slower year-on-year growth of the following commodity groups;

- Recreation, sport and culture, from 15.3 percent to 12.8 percent;
- Furnishing, household equipment and routine household maintenance, from 7.8 percent to 6.5 percent;
- Clothing and footwear, from 4.4 percent to 4.2 percent;
- Health, from 4.4 percent to 3.9 percent;
- Transport, from negative 3.2 percent to negative 4.6 percent; and
- Food and non-alcoholic beverages from negative 7.3 percent to negative 7.7 percent.

In contrast, higher annual growth rates were noticed in alcoholic beverages and tobacco, and housing, water, electricity, gas and other fuels, from 1.9 percent and negative 6.5 percent to 3.5 percent and negative 6.2 percent, respectively.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (Tables B)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Household in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	April 2024	March 2025	April 2025	Month-on-Month	Year-on-Year
ALL ITEMS	127.0	121.5	121.1	-0.3	-4.6
01 FOOD AND NON-ALCOHOLIC BEVERAGES	127.1	118.0	117.3	-0.6	-7.7
FOOD	126.6	116.5	115.7	-0.7	-8.6
Cereals and cereal products	127.7	102.0	101.0	-1.0	-20.9
Cereals	126.5	97.6	96.5	-1.2	-23.7
Rice	131.6	105.0	101.0	-3.8	-23.3
Corn	109.2	72.6	81.2	11.9	-25.7
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	137.7	140.9	140.8	-0.1	2.2
Meat and other parts of slaughtered land animals	127.3	137.9	138.6	0.5	8.9
Fish and other seafood	140.3	140.6	141.0	0.3	0.5
Milk, other dairy products and eggs	147.2	149.2	149.8	0.4	1.8
Oils and fats	89.4	147.0	150.0	2.0	67.8
Vegetables, tubers, plantains, cooking bananas and pulses	91.2	96.7	93.3	-3.5	2.3
Sugar, confectionery and desserts	159.4	158.7	156.4	-1.4	-1.9
Ready-made food and other food products n.e.c.	127.5	136.6	136.2	-0.3	6.8
02 ALCOHOLIC BEVERAGES AND TOBACCO	219.0	225.2	226.7	0.7	3.5
03 CLOTHING AND FOOTWEAR	116.4	121.3	121.3	0.0	4.2
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	121.6	114.2	114.1	-0.1	-6.2
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	118.9	126.7	126.6	-0.1	6.5
06 HEALTH	116.8	121.7	121.4	-0.2	3.9
07 TRANSPORT	121.8	116.4	116.2	-0.2	-4.6
08 INFORMATION AND COMMUNICATION	100.7	101.7	101.7	0.0	1.0
09 RECREATION, SPORT AND CULTURE	152.9	172.5	172.5	0.0	12.8
10 EDUCATION SERVICES	110.5	110.5	110.5	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	147.8	172.7	172.7	0.0	16.8
12 FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Food inflation for the bottom 30% income households at the provincial level decreased to negative 8.6 percent in April 2025 from negative 8.2 percent in March 2025. In April 2024, the inflation rate was higher at 14.1 percent.

The deceleration of food inflation in April 2025 of this income group were contributed of the following food groups;

- a. Oils and fats, from 76.0 percent to 67.8 percent;
- b. Ready-made food and other food products n.e.c., from 9.6 percent to 6.8 percent;
- c. Milk, other dairy products and eggs, from 3.8 percent to 1.8 percent;
- d. Sugar, confectionery and desserts from negative 1.7 percent to negative 1.9 percent; and
- e. Rice from negative 20.1 percent to negative 23.3 percent.

In contrast, compared with their previous month's inflation rates, lower annual growth rate was observed in the following food groups;

- a. Meat and other parts of slaughtered land animals from 8.2 percent to 8.9 percent;
- b. Vegetables, tubers, plantains, cooking bananas and pulses from 1.7 percent to 2.3 percent;
- c. Fish and other seafood, from negative 1.9 percent to 0.5 percent; and
- d. Corn from negative 32.8 percent to negative 25.7 percent. (Table C)

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes of Bottom 30% Income Households in Davao Occidental (2018=100)

Commodity Group		INFLATION		
		April 2024	March 2025	April 2025
	ALL ITEMS	7.8	-4.5	-4.6
01	FOOD AND NON-ALCOHOLIC BEVERAGES	13.6	-7.3	-7.7
	FOOD	14.1	-8.2	-8.6
	Cereals and cereal products	27.4	-19.8	-20.9
	Cereals	30.8	-22.6	-23.7
	Rice	33.8	-20.1	-23.3
	Corn	19.9	-32.8	-25.7
	Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	5.2	2.7	2.2
	Meat and other parts of slaughtered land animals	-4.1	8.2	8.9
	Fish and other seafood	10.2	-1.9	0.5
	Milk, other dairy products and eggs	10.3	3.8	1.8
	Oils and fats	-8.0	76.0	67.8
	Vegetables, tubers, plantains, cooking bananas and pulses	-2.4	1.7	2.3
	Sugar, confectionery and desserts	-12.2	-1.7	-1.9
	Ready-made food and other food products n.e.c.	3.2	9.6	6.8
02	ALCOHOLIC BEVERAGES AND TOBACCO	4.0	1.9	3.5
03	CLOTHING AND FOOTWEAR	2.8	4.4	4.2
04	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-10.5	-6.5	-6.2
05	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	3.3	7.8	6.5
06	HEALTH	1.7	4.4	3.9
07	TRANSPORT	6.1	-3.2	-4.6
08	INFORMATION AND COMMUNICATION	0.3	1.0	1.0
09	RECREATION, SPORT AND CULTURE	5.3	15.3	12.8
10	EDUCATION SERVICES	0.0	0.0	0.0
11	RESTAURANTS AND ACCOMMODATION SERVICES	16.2	16.8	16.8
12	FINANCIAL SERVICES	0.0	0.0	0.0
13	PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates of Bottom 30% Income Households Davao Occidental, All Items of In Percent
January 2019 – December 2024
(2018=100)**

Month	2019	2020	2021	2022	2023	2024	2025
January	9.4	-1.2	1.6	2.9	11.7	5.4	-1.2
February	9.8	-3.9	4.0	1.7	11.6	7.8	-3.8
March	6.7	-2.1	4.5	1.9	10.6	7.7	-4.5
April	5.0	0.7	2.4	4.5	8.2	7.8	-4.6
May	5.0	0.1	2.8	6.2	6.2	8.2	
June	4.7	-1.4	3.8	8.3	3.3	8.9	
July	2.9	-2.3	5.0	9.6	2.0	7.6	
August	1.4	-1.2	3.7	11.1	2.9	6.6	
September	-4.7	-2.3	4.2	11.1	5.5	2.9	
October	-3.7	-2.0	4.1	11.5	4.8	1.5	
November	-3.5	-1.0	2.5	12.0	3.3	1.9	
December	-2.6	0.4	1.8	12.9	4.7	-0.7	
Average	2.3	-1.4	3.3	7.8	6.1	5.4	-3.5

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Note: CPIs and inflation rates for the bottom 30% income households by region and province are posted at the PSA OpenSTAT portal at https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB_2M_PI_BIH_2018/?tablelist=true .

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