

SPECIAL RELEASE

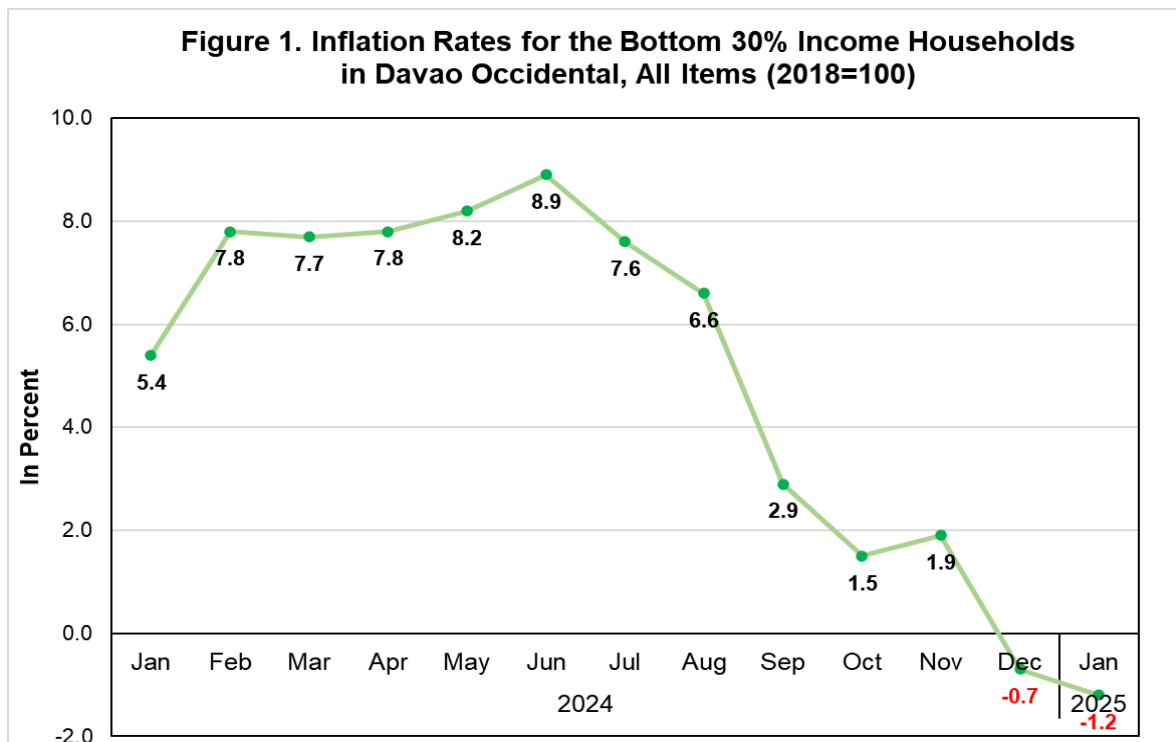
Summary Inflation Report of Davao Occidental Consumer Price Index for the Bottom 30% Income Households (2018=100) January 2025

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**Table A. Year-on-Year Inflation Rates
For the Bottom 30% Income Households, All Items
In Percent
(2018=100)**

Area	January 2024	December 2024	January 2025	Year-to-date*
Philippines	3.6	2.5	2.4	2.4
Davao Region	3.9	1.1	0.8	0.8
Davao Occidental	5.4	-0.7	-1.2	-1.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority
*Year-on-year change of average CPI for January to December 2024 vs. 2023



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The Davao Occidental headline inflation rate for the bottom 30% income households declined further to negative 1.2 percent in January 2024 from negative 0.7 percent in December 2024. In January 2024, the inflation rate was higher at 5.4 percent.

(Table A and Figure 1)

The drivers of the downward trend of the overall inflation for this income group in December 2024 was the slower year-on-year growth of the food and non-alcoholic beverages from negative 3.5 percent in December 2024 to negative 4.6 percent in January 2025.

In contrast, higher annual growth rates were noticed in the following commodity groups;

- a. Restaurant and accommodation services, from 24.1 percent to 24.4 percent;
- b. Recreation, sport and culture, from 13.2 percent to 13.3 percent;
- c. Clothing and footwear, from 4.5 percent to 5.6 percent;
- d. Health, from 2.4 percent to 2.7 percent;
- e. Housing, water, electricity, gas and other fuels; from 1.4 percent to 2.5 percent;
- f. Alcoholic beverages and tobacco, from 1.4 percent to 1.5 percent; and
- g. Transport, from negative 0.7 percent to 0.9 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (Tables B)

Table B. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Household in Davao Occidental (2018=100)

Commodity Group	CPI			Inflation Rate	
	January 2024	December 2024	January 2025	Month-on-Month	Year-on-Year
ALL ITEMS	125.1	122.1	123.6	1.2	-1.2
01 FOOD AND NON-ALCOHOLIC BEVERAGES	126.4	118.4	120.6	1.9	-4.6
FOOD	126.1	117.2	119.4	1.9	-5.3
Cereals and cereal products	125.8	109.0	108.5	-0.5	-13.8
Cereals	125.3	105.5	105.0	-0.5	-16.2
Rice	131.2	112.9	114.4	1.3	-12.8
Corn	105.3	80.2	73.2	-8.7	-30.5
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	130.9	139.9	140.3	0.3	7.2
Meat and other parts of slaughtered land animals	125.1	128.9	134.4	4.3	7.4
Fish and other seafood	139.5	136.4	142.8	4.7	2.4
Milk, other dairy products and eggs	143.1	149.0	150.1	0.7	4.9
Oils and fats	80.8	130.3	146.3	12.3	81.1
Vegetables, tubers, plantains, cooking bananas and pulses	101.4	89.1	94.6	6.2	-6.7
Sugar, confectionery and desserts	170.9	149.0	151.6	1.7	-11.3
Ready-made food and other food products n.e.c.	121.3	135.5	134.5	-0.7	10.9
02 ALCOHOLIC BEVERAGES AND TOBACCO	219.2	221.9	222.4	0.2	1.5
03 CLOTHING AND FOOTWEAR	114.8	120.6	121.2	0.5	5.6
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	116.8	121.1	119.7	-1.2	2.5
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	117.0	125.0	125.4	0.3	7.2
06 HEALTH	115.1	118.0	118.2	0.2	2.7
07 TRANSPORT	115.6	113.8	116.6	2.5	0.9
08 INFORMATION AND COMMUNICATION	100.7	100.7	100.7	0.0	0.0
09 RECREATION, SPORT AND CULTURE	145.6	164.4	164.9	0.3	13.3
10 EDUCATION SERVICES	110.5	110.5	110.5	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	135.8	165.2	168.9	2.2	24.4
12 FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	100.4	100.4	100.4	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Food inflation for the bottom 30% income households at the provincial level declined further to negative 5.3 percent in January 2025 from negative 4.1 percent in the previous month. In January 2024, the inflation rate was higher at 11.0 percent.

The deceleration of food inflation in January 2025 of this income group were contributed by the lower inflation of rice and corn with negative 12.8 percent and negative 30.5 percent from negative 10.2 percent and negative 22.7 percent in December 2024 respectively. Fish and other seafood also declined to 2.4 percent in January 2025 from 5.4 percent in December 2024. As well as ready-made food and other food products n.e.c to 10.9 percent from 11.6 percent in December 2024.

In contrast, compared with their previous month's inflation rates, higher annual growth rate was observed in the following commodity groups;

- a. Oils and fats from 61.5 percent to 81.1 percent;
- b. Meat and other parts of slaughtered land animals from 2.7 percent to 7.4 percent;
- c. Vegetables, tubers, plantains, cooking bananas and pulses from negative 8.9 percent to negative 6.7 percent; and
- d. Sugar, confectionery and desserts from negative 14.9 percent to negative 11.3 percent. (Table C)

While milk, other dairy products and eggs retained its previous month's annual rates at 4.9 percent.

Table C. Year-on-Year Inflation Rate by Subgroup, Percent Changes of Bottom 30% Income Households in Davao Occidental (2018=100)

Commodity Group	INFLATION		
	January 2024	December 2024	January 2025
ALL ITEMS	5.4	-0.7	-1.2
01 FOOD AND NON-ALCOHOLIC BEVERAGES	10.7	-3.5	-4.6
FOOD	11.0	-4.1	-5.3
Cereals and cereal products	25.8	-10.4	-13.8
Cereals	29.6	-12.7	-16.2
Rice	36.3	-10.2	-12.8
Corn	7.1	-22.7	-30.5
Flour, Bread And Other Bakery Products, Pasta Products, And Other Cereals	1.4	7.4	7.2
Meat and other parts of slaughtered land animals	-4.7	2.7	7.4
Fish and other seafood	6.7	5.4	2.4
Milk, other dairy products and eggs	13.7	4.9	4.9
Oils and fats	-28.0	61.5	81.1
Vegetables, tubers, plantains, cooking bananas and pulses	-11.7	-8.9	-6.7
Sugar, confectionery and desserts	-6.5	-14.9	-11.3
Ready-made food and other food products n.e.c.	-1.0	11.6	10.9
02 ALCOHOLIC BEVERAGES AND TOBACCO	17.8	1.4	1.5
03 CLOTHING AND FOOTWEAR	4.0	4.5	5.6
04 HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-16.2	1.4	2.5
05 FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	2.7	7.2	7.2
06 HEALTH	0.8	2.4	2.7
07 TRANSPORT	1.1	-0.7	0.9
08 INFORMATION AND COMMUNICATION	0.4	0.0	0.0
09 RECREATION, SPORT AND CULTURE	6.8	13.2	13.3
10 EDUCATION SERVICES	0.0	0.0	0.0
11 RESTAURANTS AND ACCOMMODATION SERVICES	15.5	24.1	24.4
12 FINANCIAL SERVICES	0.0	0.0	0.0
13 PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	0.0	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table D. Year-on-Year Inflation Rates of Bottom 30% Income Households Davao Occidental, All Items of In Percent
January 2019 – December 2024
(2018=100)**

Month	2019	2020	2021	2022	2023	2024	2025
January	9.4	-1.2	1.6	2.9	11.7	5.4	-1.2
February	9.8	-3.9	4.0	1.7	11.6	7.8	
March	6.7	-2.1	4.5	1.9	10.6	7.7	
April	5.0	0.7	2.4	4.5	8.2	7.8	
May	5.0	0.1	2.8	6.2	6.2	8.2	
June	4.7	-1.4	3.8	8.3	3.3	8.9	
July	2.9	-2.3	5.0	9.6	2.0	7.6	
August	1.4	-1.2	3.7	11.1	2.9	6.6	
September	-4.7	-2.3	4.2	11.1	5.5	2.9	
October	-3.7	-2.0	4.1	11.5	4.8	1.5	
November	-3.5	-1.0	2.5	12.0	3.3	1.9	
December	-2.6	0.4	1.8	12.9	4.7	-0.7	
Average	2.3	-1.4	3.3	7.8	6.1	5.4	-1.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Note: CPIs and inflation rates for the bottom 30% income households by region and province are posted at the PSA OpenSTAT portal at https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB_2M_PI_BIH_2018/?tablelist=true .

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