

# SPECIAL RELEASE

## Summary Inflation Report of Davao City Consumer Price Index (2018=100) June 2025

Date of Release: 11 July 2025  
Reference No. SR-2025-07PSO24-029

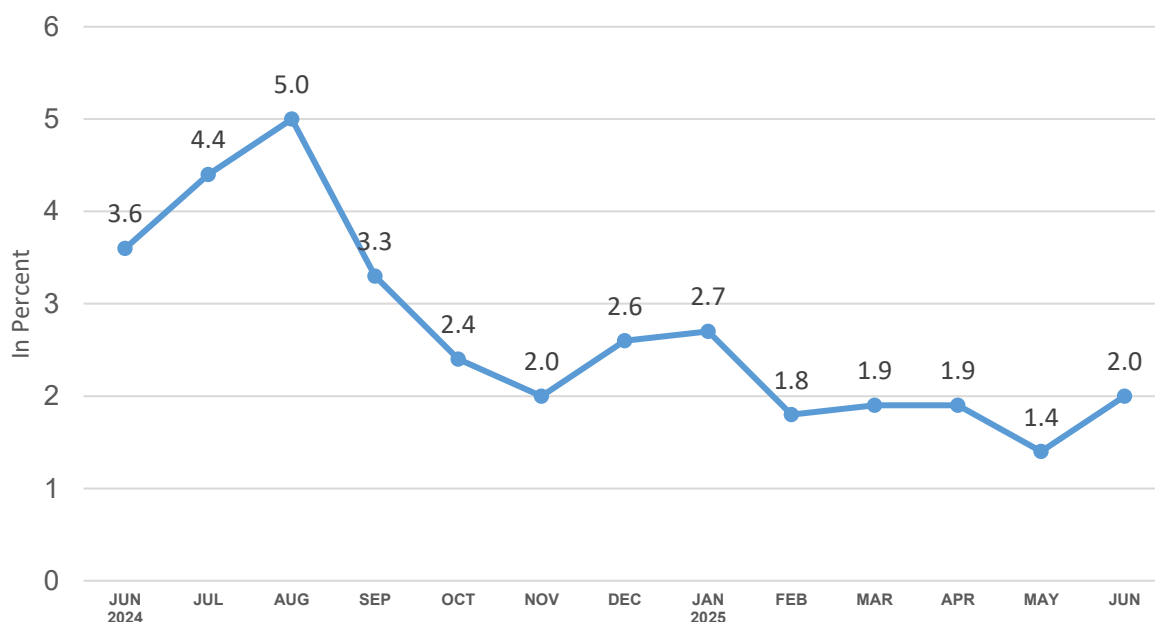
**Table A. Year-on-Year Inflation Rates, All Items  
In Percent (2018=100)**

Area	June 2024	May 2025	June 2025	Year-to-date*
Philippines	3.7	1.3	1.4	1.8
Davao Region	4.3	0.2	0.6	0.8
Davao City	3.6	1.4	2.0	2.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

\* Year-on-year change of average CPI for June 2025 vs. 2024

**Figure 1. Headline Inflation Rates in Davao City, All Items  
(2018=100)**



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority



## **CITY OF DAVAO**

### **1. Headline Inflation**

In June 2025, the headline inflation rate in Davao City increased to 2.0 percent, reflecting a 0.6 percentage points increase from June 2024 rate of 1.4 percent. Notably, the current inflation rate was 1.6 percentage points higher than the figure reported in June 2024 at 3.6 percent. (Table A and Figure 1).

#### *1.1 Main Drivers Contributing to the Increased Headline Inflation*

Among the major commodity groups, the higher headline inflation in June 2025 was primarily brought about by the increase in the index of a) Housing, Water, Electricity, Gas, and Other Fuels at 1.9 percent, from negative 1.2 percent in the previous month. Also contributing to the city's increasing trend of headline inflation was b) Transport at negative 1.9 percent, from negative 3.5 percent in June 2024. The third major contributor to the increased inflation was c) Education Services at 16.8 percent, from 11.4 percent in the last month.

On the other hand, increasing movement of prices was also observed in the city of the following commodity groups:

- a) Restaurants and Accommodation Services at 2.9 percent, from 2.0 percent in the previous month;
- b) Personal Care, and Miscellaneous Goods and Services at 5.0 percent, from 4.4 percent in the previous month;
- c) Clothing and Footwear at 2.7 percent, from 2.3 percent in the previous month;
- d) Recreation, Sport, and Culture at 6.7 percent from 5.5 percent in the previous month; and
- e) Health at 3.0 percent from 2.8 percent previous month.

Meanwhile, decreasing movement of prices was observed in the city for the following commodity groups:

- a) Food and Non-Alcoholic Beverages at 1.4 percent, from 2.7 percent;
- b) Alcoholic Beverages and Tobacco at 4.3 percent, from 4.4 percent; and
- c) Furnishings, Household Equipment, and Routine Household Maintenance at 2.8 percent, from 2.9 percent.

On the other hand, Information and Communication at 0.3 percent, and Financial Services at 0.0 percent retained the previous month's inflation rate.

**Table A. Year-on-Year Inflation Rates in Davao City, All Items in Percent  
January 2022 – June 2025  
(2018=100)**

Month	Year			
	2022	2023	2024	2025
January	5.0	9.6	5.6	2.7
February	4.6	10.9	4.4	1.8
March	5.1	9.8	4.4	1.9
April	5.1	8.8	4.7	1.9
May	6.7	7.7	4.7	1.4
June	7.0	7.6	3.6	2.0
July	8.4	6.3	4.4	
August	9.6	4.7	5.0	
September	9.9	6.3	3.3	
October	10.4	6.6	2.4	
November	10.0	6.3	2.0	
December	9.7	6.5	2.6	
<b>Average</b>	<b>7.6</b>	<b>7.6</b>	<b>3.9</b>	<b>2.0</b>

*Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority*

## 2. Food Inflation

Meanwhile, the city's food inflation decreased at 1.2 percent in June 2025 from 2.5 percent in the previous month. The decrease was mainly due to a) Cereals and cereal products at negative 7.3 percent, from negative 4.7 percent in the previous month. This was followed by b) Meat and other parts of slaughtered land animals at 5.2 percent, from 6.9 percent in the previous month; and c) Fruits and nuts at 2.1 percent, from 6.4 percent in the previous month.

Decreasing rates in food inflation were also observed in the following food commodities:

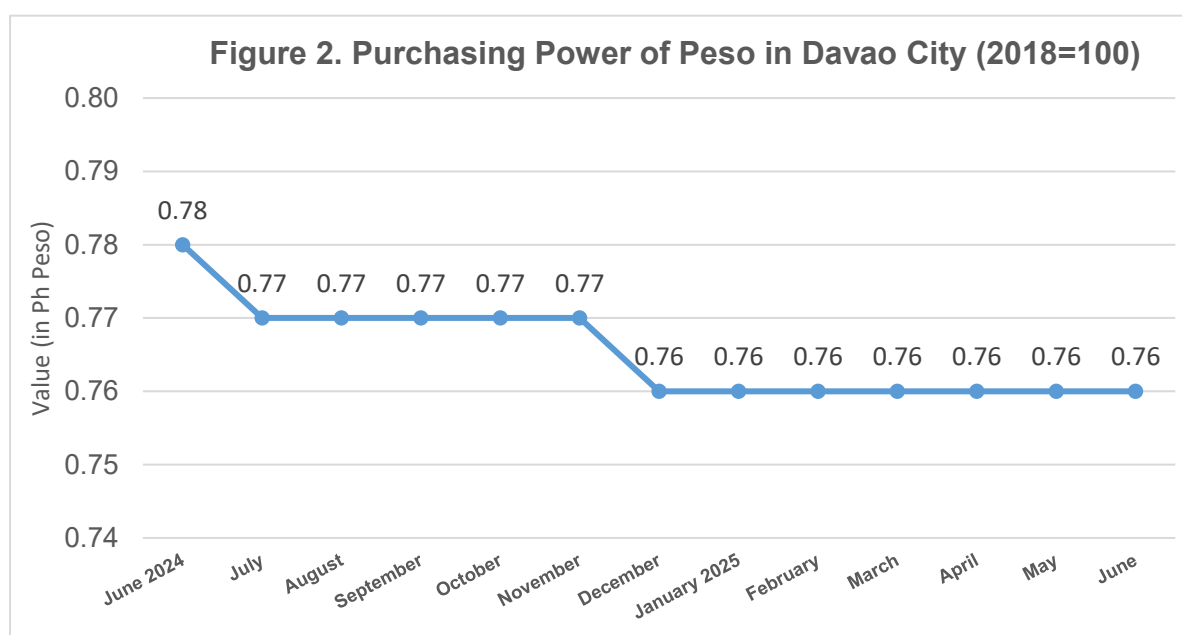
- d) Ready-made food and other food products at 4.3 percent, from 7.0 percent;
- e) Vegetables, tubers, plantains, cooking bananas and pulses at negative 0.7 percent, from 0.9 percent;

- f) Milk, other dairy products, and eggs at 4.7 percent, from 5.0 percent in the previous month; and
- g) Sugar, Confectionery, and Desserts at 0.5 percent, from 1.2 percent.

In contrast, increasing rates in food inflation were observed in Fish and other seafood at 10.0 percent, from 8.2 percent in the previous month, and Oils and fats at 6.4 percent, from 5.3 percent in the previous month.

### 3. Purchasing Power of Peso

The Purchasing Power of Peso (PPP) in Davao City for June 2025 remained unchanged at 0.76, same as the previous month's PPP, as presented in Figure 2. This translates that to purchase the same set of goods and services that cost Php100.00 in 2018, one would require Php131.3 in June 2025.



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

#### Technical Notes:

**Consumer Price Index (CPI)** - The CPI is an indicator of the change in the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

**Inflation Rate (IR)** - The inflation rate is the annual rate of change, or the year-on-year change of the CPI expressed in percent. Inflation is interpreted in terms of declining purchasing power of money.

**Headline Inflation** - measures changes in the cost of living based on movements in the prices of a specified basket of major commodities. It refers to the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).

**Purchasing Power of the Peso (PPP)** - The purchasing power of the peso shows how much the peso in the base period is worth in the current period. It is computed as the reciprocal of the CPI for the period under review multiplied by 100.

Approved for Release:



**ADELINE G. BATUCAN**

(Supervising Statistical Specialist)

Officer-In-Charge

Davao del Sur Provincial Statistical Office

