

# SPECIAL RELEASE

## Summary Inflation Report: April 2025

Consumer Price Index for Bottom 30% Income Households: Davao del Norte  
(2018=100)

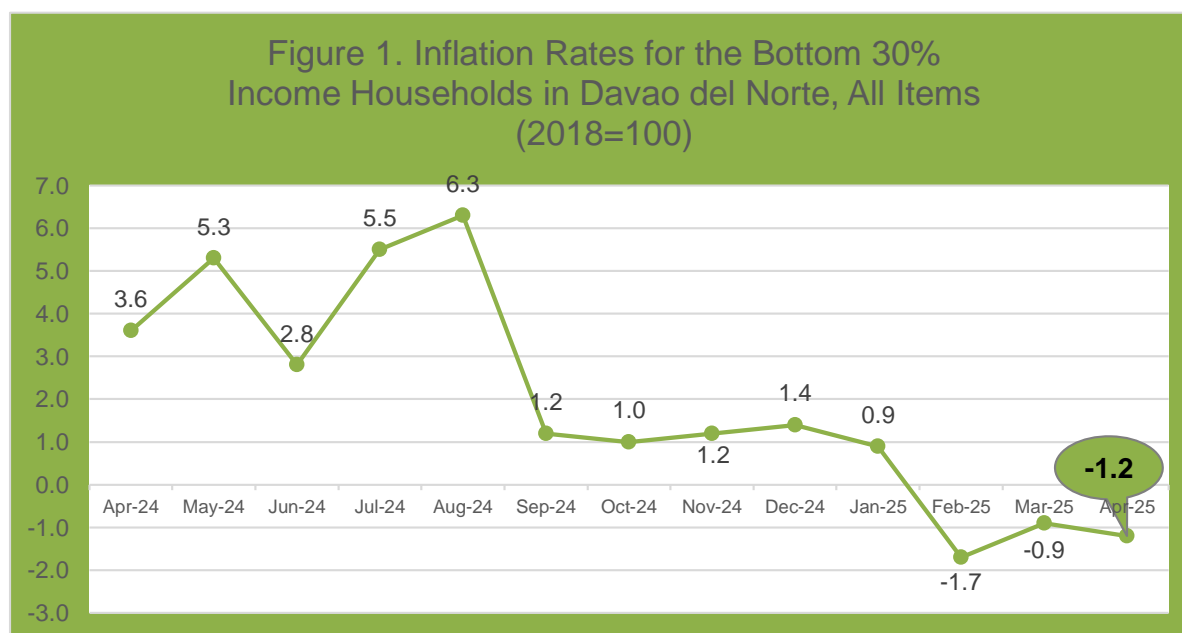
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**Table A. Year-on-Year Inflation Rates for Bottom 30% Income Households in the Philippines, Region 11, and Davao del Norte: April 2024, March – April 2025 (All Items in Percent)**

Area	April 2024	March 2025	April 2025	Year-to-Date*
<b>Philippines</b>	5.3	1.1	0.1	1.3
<b>Region 11</b>	5.5	(1.6)	(1.7)	-1.0
<b>Davao del Norte</b>	3.6	(0.9)	(1.2)	-0.7

\* Year-on-year change of average CPI for January to April 2025 vs. 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority



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## 1. Inflation in Davao del Norte

The inflation in Davao del Norte for bottom 30% income households decreased by 0.3 percentage points in April 2025 (-1.2%) compared to its inflation rate in March 2025 which was recorded at -0.9 percent. The current inflation rate (-1.2%) in the province is lower compared to the figure of the Philippines which was recorded at 0.1 percent but higher than the Davao Region's figure with -1.7 percent (Table A).

**Table B. Year-on-Year Inflation Rates for Bottom 30% Income Households in Davao del Norte: January 2022 – April 2025 (All Items in Percent)**

Month	2022	2023	2024	2025
January	7.5	9.8	-1.0	0.9
February	5.6	9.0	2.4	-1.7
March	5.8	7.9	2.3	-0.9
April	6.5	5.5	3.6	-1.2
May	6.9	3.8	5.3	
June	8.0	3.1	2.8	
July	10.5	0.6	5.5	
August	10.7	-1.6	6.3	
September	11.2	1.9	1.2	
October	10.3	1.0	1.0	
November	9.9	1.9	1.2	
December	9.6	1.0	1.4	
<b>Average</b>	<b>8.5</b>	<b>3.6</b>	<b>2.6</b>	<b>-0.7</b>

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

## 2. Contribution to the Inflation

Table C showed that the April 2025 inflation for the bottom 30% income households in Davao del Norte was mostly contributed by the indices of food and non-alcoholic beverages (-4.1%) and transport (-2.5%).

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**Table C. Major Contributor to the Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Contribution to Inflation
<b>ALL ITEMS</b>	<b>3.6</b>	<b>(0.9)</b>	<b>(1.2)</b>	<b>100.0</b>
Food and non-alcoholic beverages	10.4	(1.9)	(4.1)	196.5
Alcoholic beverages and tobacco	12.4	7.5	6.5	(16.2)
Clothing and footwear	7.1	1.2	1.5	(2.6)
Housing, water, electricity, gas and other fuels	(18.5)	(0.8)	6.3	(72.5)
Furnishings, household equipment and routine household maintenance	3.3	1.9	2.1	(3.8)
Health	(4.3)	(0.6)	0.6	(0.7)
Transport	5.2	(2.1)	(2.5)	17.2
Information and communication	0.0	0.0	0.0	0.0
Recreation, sport and culture	8.0	4.4	5.3	(3.5)
Education services	3.2	1.0	1.0	(0.2)
Restaurants and accommodation services	1.4	0.0	0.0	0.0
Financial services	(0.1)	0.0	0.0	0.0
Personal care, and miscellaneous goods and services	3.6	3.0	3.3	(14.2)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

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### 3. Share to the Trend of Inflation

**Table D. Share to the Downtrend of Inflation in Davao del Norte: Bottom 30% income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
<b>ALL ITEMS</b>	<b>3.6</b>	<b>(0.9)</b>	<b>(1.2)</b>	<b>100.0</b>
Food and non-alcoholic beverages	10.4	(1.9)	(4.1)	96.3
Alcoholic beverages and tobacco	12.4	7.5	6.5	1.4
Clothing and footwear	7.1	1.2	1.5	
Housing, water, electricity, gas and other fuels	(18.5)	(0.8)	6.3	
Furnishings, household equipment and routine household maintenance	3.3	1.9	2.1	
Health	(4.3)	(0.6)	0.6	
Transport	5.2	(2.1)	(2.5)	2.2
Information and communication	0.0	0.0	0.0	
Recreation, sport and culture	8.0	4.4	5.3	
Education services	3.2	1.0	1.0	
Restaurants and accommodation services	1.4	0.0	0.0	
Financial services	(0.1)	0.0	0.0	
Personal care, and miscellaneous goods and services	3.6	3.0	3.3	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The decrement in the inflation rate of the bottom 30% income households in Davao del Norte can be observed with its downward trend from -0.9 percent in March 2025 to -1.2 percent in April 2025. This trend was mainly contributed by the faster annual price decrease of food and non-alcoholic beverages (-4.1%), and transport (-2.5%). Also contributing to this trend is the slower price increase of alcoholic beverages and tobacco (6.5%) (Table D).

Despite the increase in the inflation rate of the province, the following commodity groups has exhibited an increase in inflation rate in April 2025:

- Clothing and footwear (from 1.2% to 1.5%);
- Housing, water, electricity, gas and other fuels (from -0.8% to 6.3%);
- Furnishings, household equipment and routine household maintenance (from 1.9% to 2.1%);
- Health (from -0.6% to 0.6%);
- Recreation, sport and culture (from 4.4% to 5.3%); and
- Personal care, and miscellaneous goods and services (from 3.0% to 3.3%).

It can also be observed that the following commodities has shown no sign of increase nor decrease in inflation rate compared to their corresponding rates in March 2025:

- Information and communication (0.0%);
- Education services (1.0%);
- Restaurants and accommodation services (0.0%); and
- Financial services (0.0%).

The bottom 30% income households inflation rate of the index for food has shown a downward trend from an inflation rate of -2.3 percent in March 2025 to -4.6 percent in April 2025. The trend of the food inflation was mostly attributed to the annual price decrease of rice (-12.0%); vegetables, tubers, plantains, cooking bananas and pulses (-13.3%); and fish and other seafood (-0.7%) (Table E).

**Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
<b>FOOD</b>	<b>11.1</b>	<b>(2.3)</b>	<b>(4.6)</b>	<b>100.0</b>
Rice	27.0	(7.5)	(12.0)	59.7
Corn	0.4	(16.2)	(16.6)	0.7

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**Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
Flour, Bread and Other Bakery Products, Pasta Products, And Other Cereals	7.0	1.7	1.5	1.1
Meat and other parts of slaughtered land animals	(2.8)	4.3	5.3	
Fish and other seafood	5.5	2.2	(0.7)	17.0
Milk, other dairy products and eggs	0.1	6.4	5.9	1.3
Oils and fats	(5.0)	(0.8)	(1.3)	0.2
Fruits and nuts	28.5	(4.1)	1.0	
Vegetables, tubers, plantains, cooking bananas and pulses	20.5	(5.9)	(13.3)	18.0
Sugar, confectionery and desserts	2.8	(5.5)	(6.2)	0.5
Ready-made food and other food products n.e.c.	9.2	4.3	2.9	1.5

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Approved for Release:



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