

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index: Davao del Norte (2018=100) April 2025

Date of Release : 13 May 2025
Reference No. : SRDDN2025-027

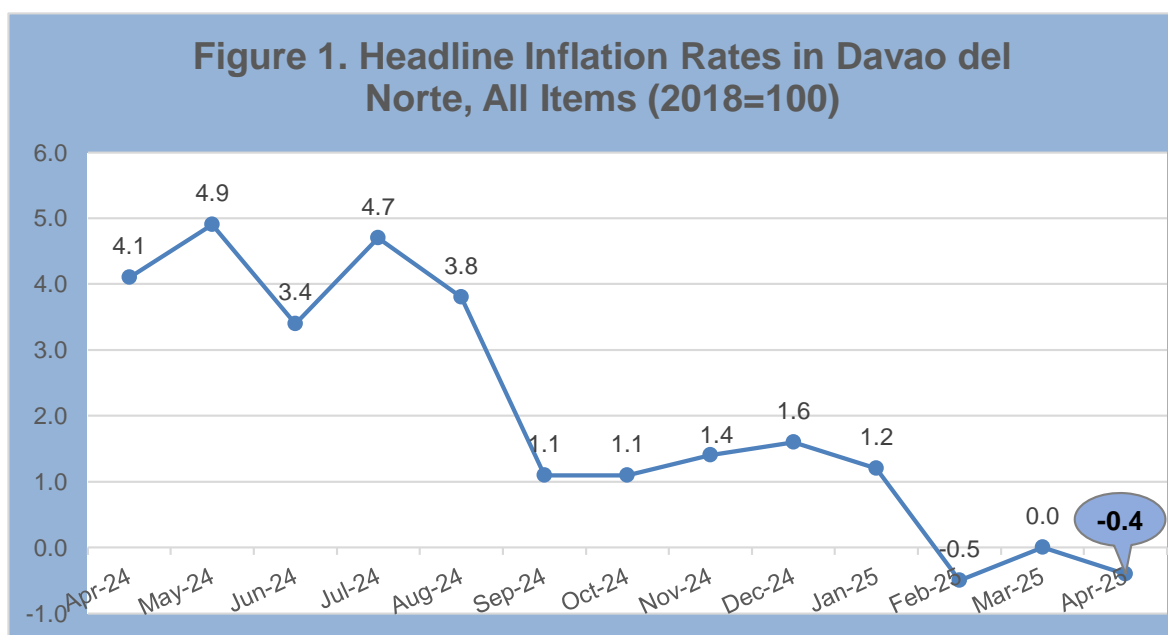
Inflation rate of Davao del Norte decreased by 0.4 percentage points (2018=100) in April 2025

**Table A. Year-on-Year Inflation Rates: All Items in Percent
Philippines, Region 11, and Davao del Norte
April 2024, March – April 2025**

Area	April 2024	March 2025	April 2025	Year-to-Date*
Philippines	3.8	1.8	1.4	2.0
Region 11	5.1	0.6	0.5	1.0
Davao del Norte	4.1	0.0	(0.4)	0.1

* Year-on-year change of average CPI for January to April 2025 vs. 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

1. Inflation in Davao del Norte

The headline inflation of Davao del Norte decreased by 0.4 percentage points in April 2025 (-0.4%) compared to its inflation rate in March 2025 which was recorded at 0.0 percent. The current inflation rate (-0.4%) of the province is lower compared to the headline inflation of the Philippines and Davao Region which was recorded at 1.4 percent and 0.5 percent, respectively (Table A).

The average inflation of Davao del Norte for the year 2025 stood at 0.1 percent (Table B).

**Table B. Year-on-Year Inflation Rates in Davao del Norte:
All Items in Percent
January 2022 – April 2025**

Month	2022	2023	2024	2025
January	5.6	6.9	1.0	1.2
February	3.9	6.5	3.5	-0.5
March	4.0	6.0	3.2	0.0
April	4.7	4.2	4.1	-0.4
May	4.7	3.1	4.9	
June	5.7	2.5	3.4	
July	7.1	1.3	4.7	
August	6.9	1.6	3.8	
September	7.4	3.4	1.1	
October	7.2	2.8	1.1	
November	7.0	3.2	1.4	
December	6.6	2.9	1.6	
Average	5.9	3.7	2.8	0.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

2. Contribution to the Inflation

Table C showed that the April 2025 inflation of Davao del Norte was mostly contributed by the indices of food and non-alcoholic beverages (-2.4%) and transport (-2.5%).

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**Table C. Major Contributor to the Inflation in Davao del Norte:
All income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Contribution to Inflation
ALL ITEMS	4.1	0.0	(0.4)	100.0
Food and non-alcoholic beverages	8.2	(0.8)	(2.4)	293.8
Alcoholic beverages and tobacco	12.4	5.7	5.4	(38.8)
Clothing and footwear	4.7	0.9	1.1	(8.0)
Housing, water, electricity, gas and other fuels	(6.2)	0.9	3.5	(150.6)
Furnishings, household equipment and routine household maintenance	5.9	3.3	3.2	(19.5)
Health	2.5	2.0	2.1	(14.1)
Transport	4.7	(2.0)	(2.5)	73.3
Information and communication	0.3	0.0	0.0	0.0
Recreation, sport and culture	2.7	2.0	2.2	(3.4)
Education services	4.6	0.4	0.4	(1.2)
Restaurants and accommodation services	1.3	(0.1)	0.0	0.0
Financial services	(0.1)	0.0	0.0	0.0
Personal care, and miscellaneous goods and services	3.9	2.9	3.0	(31.4)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

3. Share to the Trend of Inflation**Table D. Share to the Downtrend of Inflation in Davao del Norte: All income Households in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
ALL ITEMS	4.1	0.0	(0.4)	100.0
Food and non-alcoholic beverages	8.2	(0.8)	(2.4)	92.6
Alcoholic beverages and tobacco	12.4	5.7	5.4	0.7
Clothing and footwear	4.7	0.9	1.1	
Housing, water, electricity, gas and other fuels	(6.2)	0.9	3.5	
Furnishings, household equipment and routine household maintenance	5.9	3.3	3.2	0.3
Health	2.5	2.0	2.1	
Transport	4.7	(2.0)	(2.5)	6.4
Information and communication	0.3	0.0	0.0	
Recreation, sport and culture	2.7	2.0	2.2	
Education services	4.6	0.4	0.4	
Restaurants and accommodation services	1.3	(0.1)	0.0	
Financial services	(0.1)	0.0	0.0	
Personal care, and miscellaneous goods and services	3.9	2.9	3.0	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The decrement in the inflation rate of Davao del Norte can be observed with its downward trend from 0.0 percent in March 2025 to -0.4 percent in April 2025. This trend is mainly contributed by the faster annual price decrease of food and non-alcoholic beverages; and transport with a recorded inflation rate of -2.4 percent and -2.5 percent, respectively. Also contributing to this trend is the slower annual price increase of alcoholic beverages and tobacco (from 5.7% to 5.4%) (Table D).

Despite the decrease in the inflation rate of province, an upward trend in April 2025 compared to their corresponding rates in March 2025 can be observed in Table D for the following commodities:

- Clothing and footwear (from 0.9% to 1.1%);
- Housing, water, electricity, gas and other fuels (from 0.9% to 3.5%);
- Health (from 2.0% to 2.1%);
- Recreation, sport and culture (from 2.0% to 2.2%);
- Restaurants and accommodation services (from -0.1% to 0.0%); and
- Personal care, and miscellaneous goods and services (from 2.9% to 3.0%).

It can also be observed that the following commodities has shown no sign of increase nor decrease in inflation rate in comparison to their corresponding rates in the last month:

- Information and communication (0.0%);
- Education services (0.4%); and
- Financial services (0.0%).

The inflation of the index for food decreased from -1.2% in March 2025 to -2.9% in April 2025. The downtrend of the food inflation was mostly attributed to the annual price decrease of rice; fish and other seafood; and vegetables, tubers, plantains, cooking bananas and pulses (Table E).

Table E. Share to the Downtrend of Food Inflation in Davao del Norte: All income Households in Percent (2018=100)

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
FOOD	8.8	(1.2)	(2.9)	100.0
Rice	22.9	(7.0)	(9.9)	39.2
Corn	0.4	(16.2)	(16.6)	0.5
Flour, Bread and Other Bakery	6.9	1.4	1.1	1.7

Table E. Share to the Downtrend of Food Inflation in Davao del Norte: All income Households in Percent (2018=100)

Commodity Group	April 2024	March 2025	April 2025	Share to Downtrend
Products, Pasta Products, And Other Cereals				
Meat and other parts of slaughtered land animals	(2.3)	4.5	5.4	
Fish and other seafood	5.2	2.5	(1.7)	34.0
Milk, other dairy products and eggs	0.3	3.5	3.9	
Oils and fats	(5.2)	0.2	0.6	
Fruits and nuts	26.9	(3.7)	1.6	
Vegetables, tubers, plantains, cooking bananas and pulses	18.3	(5.8)	(12.8)	22.3
Sugar, confectionery and desserts	(1.9)	(3.5)	(3.7)	0.2
Ready-made food and other food products n.e.c.	9.2	4.3	2.9	2.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

4. Davao del Norte's Inflation Rate vis-à-vis other Provinces of Davao Region

Table F. Inflation Rate by Province for All Income Households: All Items, Davao Region

Area Name	April 2024	March 2025	April 2025	Trend
Davao Region	5.1	0.6	0.5	Down
DAVAO DEL NORTE	4.1	0.0	(0.4)	Down
DAVAO CITY	4.7	1.9	1.9	Equal
DAVAO DEL SUR	7.8	0.3	0.5	Up
DAVAO ORIENTAL	4.2	(2.1)	(3.3)	Down

**Table F. Inflation Rate by Province for All Income Households:
All Items, Davao Region**

Area Name	April 2024	March 2025	April 2025	Trend
DAVAO DE ORO	4.4	(1.2)	(1.6)	Down
DAVAO OCCIDENTAL	7.0	(0.7)	(1.2)	Down

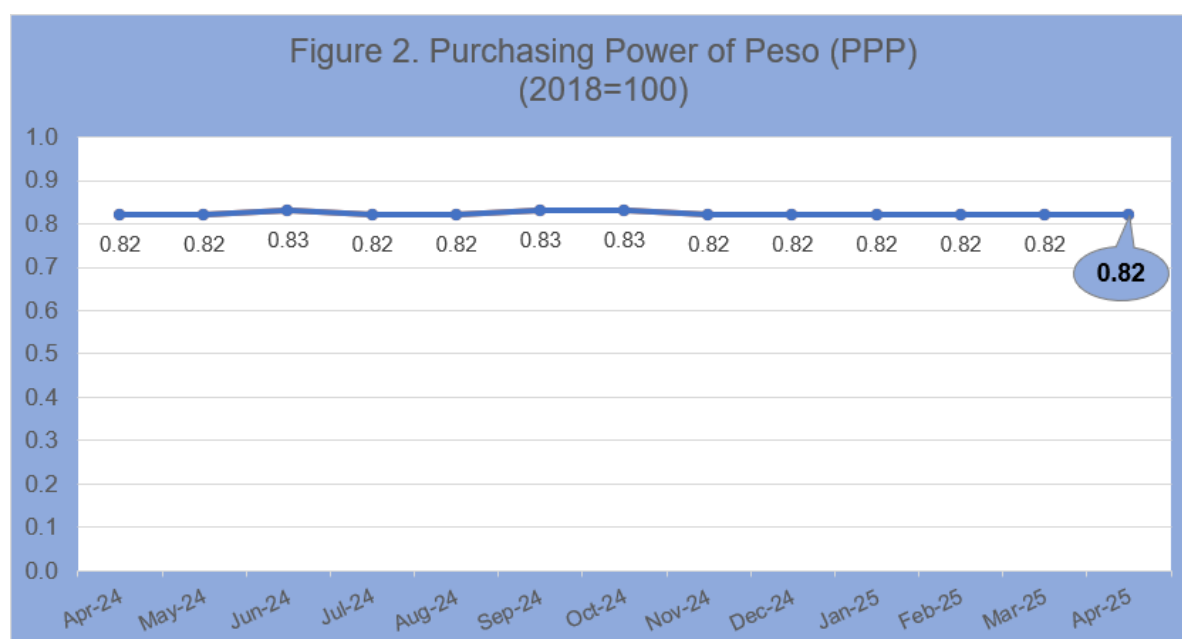
Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Among the five provinces and one HUC of Davao Region, Davao Oriental has the slowest recorded inflation rate in April 2025 with -3.3 percent. This was followed by Davao de Oro (-1.6%), Davao Occidental (-1.2%), Davao del Norte (-0.4%), Davao del Sur (0.5%), and Davao City (1.9%) (Table F).

5. Purchasing Power of Peso

The Purchasing Power of Peso (PPP) measures the current value of the peso in reference to its value in the base year. It has an inverse relationship with the Consumer Price Index (CPI) which means that if the CPI increases, the PPP decreases.

Figure 2 showed that the PPP for the province of Davao del Norte steadied and was recorded at 0.82 from November 2024 to April 2025. This suggests that Php100.00 in 2018 is currently valued at Php82.00.



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Technical Notes

Consumer Price Index (CPI). An indicator of the change in the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

Based Period. A reference date at which the index is equal to 100. The Base year is 2018.

Inflation Rate. The rate of change of the CPI expressed in percent. It is interpreted in terms of declining purchasing power of peso.

Purchasing Power of Peso. The measure of how much the peso in the base period is worth in the current period.

Note: Consumer Price Indices (CPI) and inflation rates by province and selected cities are posted at the PSA website (<https://openstat.psa.gov.ph/>).

Approved for Release:



MICHELLE O. MANINGO
(Supervising Statistical Specialist)
Officer-in-Charge