

SPECIAL RELEASE

Summary Inflation Report: May 2025

Consumer Price Index for Bottom 30% Income Households: Davao del Norte
(2018=100)

Date of Release : 09 June 2025
Reference No. : SRDDN2025-033

Table A. Year-on-Year Inflation Rates for Bottom 30% Income Households in the Philippines, Region 11, and Davao del Norte: May 2024, April – May 2025 (All Items in Percent)

Area	May 2024	April 2025	May 2025	Year-to-Date*
Philippines	5.3	0.1	0.0	1.0
Region 11	6.1	(1.7)	(2.0)	-1.2
Davao del Norte	5.3	(1.2)	(2.2)	-1.0

* Year-on-year change of average CPI for January to May 2025 vs. 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Figure 1. Inflation Rates for the Bottom 30% Income Households in Davao del Norte, All Items (2018=100)



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority



1. Inflation in Davao del Norte

The inflation in Davao del Norte for bottom 30% income households decreased by 1.0 percentage points in May 2025 (-2.2%) compared to its inflation rate in April 2025 which was recorded at -1.2 percent. The current inflation rate (-2.2%) in the province is lower compared to the figure of the Philippines and Davao Region which was recorded at 0.0 percent and -2.0 percent, respectively (Table A).

Table B. Year-on-Year Inflation Rates for Bottom 30% Income Households in Davao del Norte: January 2022 – May 2025 (All Items in Percent)

Month	2022	2023	2024	2025
January	7.5	9.8	-1.0	0.9
February	5.6	9.0	2.4	-1.7
March	5.8	7.9	2.3	-0.9
April	6.5	5.5	3.6	-1.2
May	6.9	3.8	5.3	-2.2
June	8.0	3.1	2.8	
July	10.5	0.6	5.5	
August	10.7	-1.6	6.3	
September	11.2	1.9	1.2	
October	10.3	1.0	1.0	
November	9.9	1.9	1.2	
December	9.6	1.0	1.4	
Average	8.5	3.6	2.6	-1.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

2. Contribution to the Inflation

Table C showed that the May 2025 inflation for the bottom 30% income households in Davao del Norte was mostly contributed by the indices of food and non-alcoholic beverages (-4.3%); housing, water, electricity, gas and other fuels (-1.9%); and transport (-0.4%).

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**Table C. Major Contributor to the Inflation in Davao del Norte:
Bottom 30% Income Households in Percent (2018=100)**

Commodity Group	May 2024	April 2025	May 2025	Contribution to Inflation
ALL ITEMS	5.3	(1.2)	(2.2)	100.0
Food and non- alcoholic beverages	11.1	(4.1)	(4.3)	114.0
Alcoholic beverages and tobacco	12.2	6.5	6.7	(9.1)
Clothing and footwear	7.2	1.5	1.9	(1.8)
Housing, water, electricity, gas and other fuels	(11.1)	6.3	(1.9)	12.6
Furnishings, household equipment and routine household maintenance	3.1	2.1	1.9	(1.9)
Health	(3.8)	0.6	2.1	(1.4)
Transport	4.2	(2.5)	(0.4)	1.3
Information and communication	0.0	0.0	0.0	0.0
Recreation, sport and culture	8.0	5.3	6.4	(2.3)
Education services	3.2	1.0	1.0	(0.1)
Restaurants and accommodation services	1.4	0.0	1.3	(3.1)
Financial services	(0.1)	0.0	0.0	0.0
Personal care, and miscellaneous goods and services	3.6	3.3	3.4	(8.2)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics
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3. Share to the Trend of Inflation

Table D. Share to the Downtrend of Inflation in Davao del Norte: Bottom 30% income Households in Percent (2018=100)

Commodity Group	May 2024	April 2025	May 2025	Share to Downtrend
ALL ITEMS	5.3	(1.2)	(2.2)	100.0
Food and non-alcoholic beverages	11.1	(4.1)	(4.3)	7.9
Alcoholic beverages and tobacco	12.2	6.5	6.7	
Clothing and footwear	7.2	1.5	1.9	
Housing, water, electricity, gas and other fuels	(11.1)	6.3	(1.9)	91.8
Furnishings, household equipment and routine household maintenance	3.1	2.1	1.9	0.3
Health	(3.8)	0.6	2.1	
Transport	4.2	(2.5)	(0.4)	
Information and communication	0.0	0.0	0.0	
Recreation, sport and culture	8.0	5.3	6.4	
Education services	3.2	1.0	1.0	
Restaurants and accommodation services	1.4	0.0	1.3	
Financial services	(0.1)	0.0	0.0	
Personal care, and miscellaneous goods and services	3.6	3.3	3.4	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The decrement in the inflation rate of the bottom 30% income households in Davao del Norte can be observed with its downward trend from -1.2 percent in April 2025 to -2.2 percent in May 2025. This trend was mainly contributed by the annual price decrease of food and non-alcoholic beverages (-4.3%), and housing, water, electricity, gas and other fuels (-1.9%). Also contributing to this trend is the slower price increase of furnishings, household equipment and routine household maintenance (1.9%) (Table D).

Despite the decrease in the inflation rate of the province, the following commodity groups has exhibited an increase in inflation rate in May 2025:

- Alcoholic beverages and tobacco (from 6.5% to 6.7%);
- Clothing and footwear (from 1.5% to 1.9%);
- Health (from 0.6% to 2.1%);
- Transport (from -2.5% to -0.4%);
- Recreation, sport and culture (from 5.3% to 6.4%);
- Restaurants and accommodation services (from 0.0% to 1.3%); and
- Personal care, and miscellaneous goods and services (from 3.3% to 3.4%).

It can also be observed that the following commodities has shown no sign of increase nor decrease in inflation rate compared to their corresponding rates in April 2025:

- Information and communication (0.0%);
- Education services (1.0%); and
- Financial services (0.0%).

The bottom 30% income households inflation rate of the index for food has shown a downward trend from an inflation rate of -4.6 percent in April 2025 to -4.9 percent in May 2025. The trend of the food inflation was mostly attributed to the faster annual price decrease of rice (-14.0%); and corn (-20.0%). Also contributing to this trend is the slower annual price increase of meat and other parts of slaughtered land animals (3.4%) (Table E).

Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

Commodity Group	May 2024	April 2025	May 2025	Share to Downtrend
FOOD	11.9	(4.6)	(4.9)	100.0
Rice	26.7	(12.0)	(14.0)	63.1
Corn	12.6	(16.6)	(20.0)	13.9

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**Table E. Share to the Trend of Food Inflation in Davao del Norte:
Bottom 30% Income Households in Percent (2018=100)**

Commodity Group	May 2024	April 2025	May 2025	Share to Downtrend
Flour, Bread and Other Bakery Products, Pasta Products, And Other Cereals	6.9	1.5	1.5	0.0
Meat and other parts of slaughtered land animals	(1.9)	5.3	3.4	20.6
Fish and other seafood	5.8	(0.7)	3.6	
Milk, other dairy products and eggs	(1.1)	5.9	5.7	1.1
Oils and fats	(5.5)	(1.3)	(2.0)	0.8
Fruits and nuts	26.4	1.0	3.0	
Vegetables, tubers, plantains, cooking bananas and pulses	23.1	(13.3)	(12.4)	
Sugar, confectionery and desserts	1.3	(6.2)	(4.3)	
Ready-made food and other food products n.e.c.	10.6	2.9	3.6	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics
Authority

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