

SPECIAL RELEASE

Summary Inflation Report: March 2025

Consumer Price Index for Bottom 30% Income Households: Davao del Norte
(2018=100)

Date of Release : 10 April 2025
Reference No. : SRDDN2025-026

Table A. Year-on-Year Inflation Rates for Bottom 30% Income Households in the Philippines, Region 11, and Davao del Norte: March 2024, February – March 2025 (All Items in Percent)

Area	March 2024	February 2025	March 2025	Year-to-Date*
Philippines	4.6	1.5	1.1	1.7
Region 11	5.3	(1.5)	(1.6)	-0.8
Davao del Norte	2.3	(1.7)	(0.9)	-0.6

* Year-on-year change of average CPI for January to March 2025 vs. 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Figure 1. Inflation Rates for the Bottom 30% Income Households in Davao del Norte, All Items (2018=100)



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

1. Inflation in Davao del Norte

The inflation in Davao del Norte for bottom 30% income households decreased by 3.2 percentage points in March 2025 (-0.9%) compared to its inflation rate in the same month last year, which was recorded at 2.3 percent. The current inflation rate (-0.9%) in the province is lower compared to the figure of the Philippines which was recorded at 1.1 percent but higher than the Davao Region's figure with -1.6 percent (Table A).

Table B. Year-on-Year Inflation Rates for Bottom 30% Income Households in Davao del Norte: January 2022 – March 2025 (All Items in Percent)

Month	2022	2023	2024	2025
January	7.5	9.8	-1.0	0.9
February	5.6	9.0	2.4	-1.7
March	5.8	7.9	2.3	-0.9
April	6.5	5.5	3.6	
May	6.9	3.8	5.3	
June	8.0	3.1	2.8	
July	10.5	0.6	5.5	
August	10.7	-1.6	6.3	
September	11.2	1.9	1.2	
October	10.3	1.0	1.0	
November	9.9	1.9	1.2	
December	9.6	1.0	1.4	
Average	8.5	3.6	2.6	-0.6

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

2. Contribution to the Inflation

Table C showed that the March 2025 inflation for the bottom 30% income households in Davao del Norte was mostly contributed by the indices of food and non-alcoholic beverages (-1.9%); housing, electricity, gas and other fuels (-0.8%); and transport (-2.1%).

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Table C. Major Contributor to the Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

Commodity Group	March 2024	February 2025	March 2025	Contribution to Inflation
ALL ITEMS	2.3	(1.7)	(0.9)	100.0
Food and non-alcoholic beverages	8.8	(2.6)	(1.9)	122.3
Alcoholic beverages and tobacco	10.7	6.7	7.5	(24.1)
Clothing and footwear	7.4	0.7	1.2	(2.8)
Housing, water, electricity, gas and other fuels	(20.4)	(3.3)	(0.8)	11.6
Furnishings, household equipment and routine household maintenance	3.6	1.6	1.9	(4.6)
Health	(3.4)	(1.1)	(0.6)	0.9
Transport	3.6	(1.9)	(2.1)	18.2
Information and communication	0.0	0.0	0.0	0.0
Recreation, sport and culture	9.7	3.8	4.4	(3.9)
Education services	3.2	1.0	1.0	(0.3)
Restaurants and accommodation services	1.4	0.0	0.0	0.0
Financial services	(0.1)	0.0	0.0	0.0
Personal care, and miscellaneous goods and services	3.8	2.7	3.0	(17.3)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

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3. Share to the Trend of Inflation

Table D. Share to the Uptrend of Inflation in Davao del Norte: Bottom 30% income Households in Percent (2018=100)

Commodity Group	March 2024	February 2025	March 2025	Share to Uptrend
ALL ITEMS	2.3	(1.7)	(0.9)	100.0
Food and non-alcoholic beverages	8.8	(2.6)	(1.9)	46.1
Alcoholic beverages and tobacco	10.7	6.7	7.5	1.7
Clothing and footwear	7.4	0.7	1.2	1.3
Housing, water, electricity, gas and other fuels	(20.4)	(3.3)	(0.8)	47.0
Furnishings, household equipment and routine household maintenance	3.6	1.6	1.9	0.8
Health	(3.4)	(1.1)	(0.6)	0.7
Transport	3.6	(1.9)	(2.1)	
Information and communication	0.0	0.0	0.0	
Recreation, sport and culture	9.7	3.8	4.4	0.5
Education services	3.2	1.0	1.0	
Restaurants and accommodation services	1.4	0.0	0.0	
Financial services	(0.1)	0.0	0.0	
Personal care, and miscellaneous goods and services	3.8	2.7	3.0	1.9

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The increment in the inflation rate of the bottom 30% income households in Davao del Norte can be observed with its upward trend from -1.7 percent in February 2025 to -0.9 percent in March 2025. This trend was mainly contributed by the slower annual price decrease of housing, water, electricity, gas and other fuels (-0.8%), and food and non-alcoholic beverages (-1.9%). Also contributing to this trend is the faster price increase of personal care, and miscellaneous goods and services (3.0%) (Table D).

Despite the increase in the inflation rate of the province, the commodity group for transport has exhibited a decrease in inflation rate in March 2025 with -2.1 percent.

It can also be observed that the following commodities has shown no sign of increase nor decrease in inflation rate compared to their corresponding rates in February 2025:

- Information and communication (0.0%);
- Education services (1.0%);
- Restaurants and accommodation services (0.0%); and
- Financial services (0.0%).

The bottom 30% income households inflation rate of the index for food has shown an upward trend from an inflation rate of -3.0 percent in February 2025 to -2.3 percent in March 2025. The trend of the food inflation was mostly attributed by the slower annual price decrease of vegetables, tubers, plantains, cooking bananas and pulses (-5.9%), and the faster price increase of meat and other parts of slaughtered land animals (4.3%), and fish and other seafood (2.2%) (Table E).

Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

Commodity Group	March 2024	February 2025	March 2025	Share to Uptrend
FOOD	9.3	(3.0)	(2.3)	100.0
Rice	29.0	(5.4)	(7.5)	
Corn	(2.7)	(12.2)	(16.2)	
Flour, Bread and Other Bakery Products, Pasta Products, And Other Cereals	7.6	1.7	1.7	0.0

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Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

Commodity Group	March 2024	February 2025	March 2025	Share to Uptrend
Meat and other parts of slaughtered land animals	(2.2)	2.3	4.3	19.3
Fish and other seafood	0.5	(1.0)	2.2	36.9
Milk, other dairy products and eggs	0.5	5.4	6.4	5.0
Oils and fats	(2.2)	(2.3)	(0.8)	1.5
Fruits and nuts	29.4	(0.5)	(4.1)	
Vegetables, tubers, plantains, cooking bananas and pulses	5.6	(13.7)	(5.9)	37.4
Sugar, confectionery and desserts	1.6	(4.2)	(5.5)	
Ready-made food and other food products n.e.c.	6.2	4.8	4.3	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Approved for Release:



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