

SPECIAL RELEASE

Summary Inflation Report: February 2025

Consumer Price Index for Bottom 30% Income Households: Davao del Norte
 (2018=100)

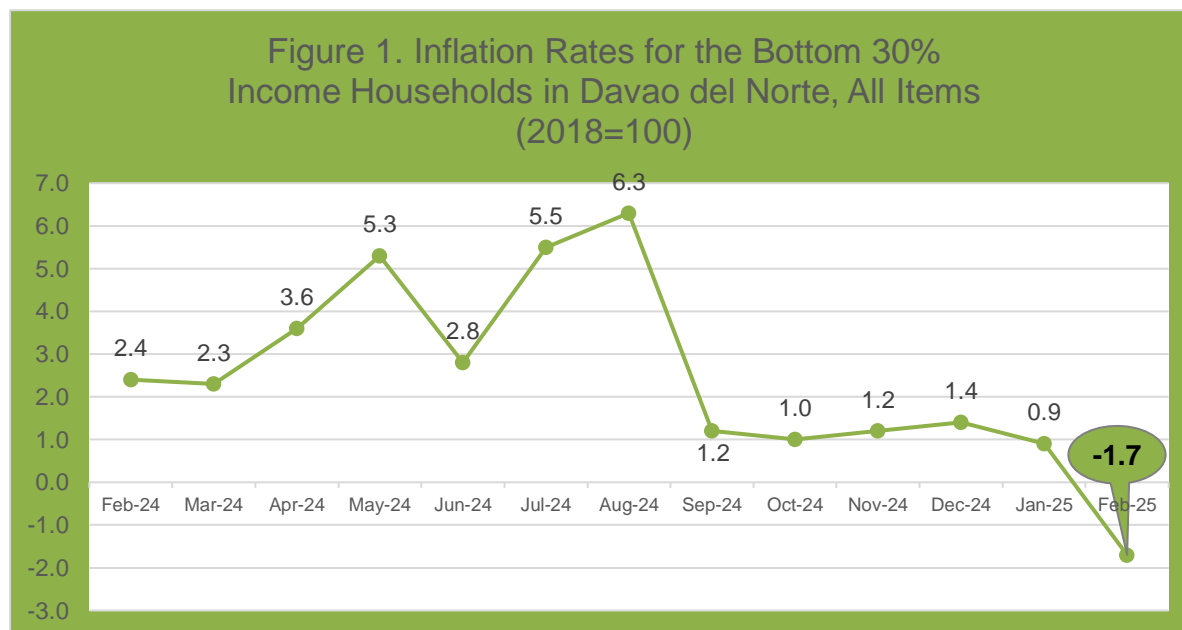
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Table A. Year-on-Year Inflation Rates for Bottom 30% Income Households in the Philippines, Region 11, and Davao del Norte: February 2024, January – February 2025 (All Items in Percent)

| Area | February 2024 | January 2025 | February 2025 | Year-to-Date* |
|------------------------|---------------|--------------|---------------|---------------|
| Philippines | 4.2 | 2.4 | 1.5 | 2.0 |
| Region 11 | 5.4 | 0.8 | (1.5) | -0.4 |
| Davao del Norte | 2.4 | 0.9 | (1.7) | -0.4 |

* Year-on-year change of average CPI for January to February 2025 vs. 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority



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1. Inflation in Davao del Norte

The inflation in Davao del Norte for bottom 30% income households decreased by 4.1 percentage points in February 2025 (-1.7%) compared to its inflation rate in the same month last year, which was recorded at 2.4 percent. The current inflation rate (-1.7%) in the province is lower compared to the figure of the Philippines and Davao Region was recorded at 1.5 percent and -1.5 percent, respectively (Table A).

Table B. Year-on-Year Inflation Rates for Bottom 30% Income Households in Davao del Norte: January 2022 – February 2025 (All Items in Percent)

| Month | 2022 | 2023 | 2024 | 2025 |
|----------------|------------|------------|------------|-------------|
| January | 7.5 | 9.8 | -1.0 | 0.9 |
| February | 5.6 | 9.0 | 2.4 | -1.7 |
| March | 5.8 | 7.9 | 2.3 | |
| April | 6.5 | 5.5 | 3.6 | |
| May | 6.9 | 3.8 | 5.3 | |
| June | 8.0 | 3.1 | 2.8 | |
| July | 10.5 | 0.6 | 5.5 | |
| August | 10.7 | -1.6 | 6.3 | |
| September | 11.2 | 1.9 | 1.2 | |
| October | 10.3 | 1.0 | 1.0 | |
| November | 9.9 | 1.9 | 1.2 | |
| December | 9.6 | 1.0 | 1.4 | |
| Average | 8.5 | 3.6 | 2.6 | -0.4 |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

2. Contribution to the Inflation

Table C showed that the February 2025 inflation for the bottom 30% income households in Davao del Norte was mostly contributed by the indices of food and non-alcoholic beverages (-2.6%); housing, electricity, gas and other fuels (-3.3%); and transport (-1.9%).

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Table C. Major Contributor to the Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

| Commodity Group | February 2024 | January 2025 | February 2025 | Contribution to Inflation |
|--|---------------|--------------|---------------|---------------------------|
| ALL ITEMS | 2.4 | 0.9 | (1.7) | 100.0 |
| Food and non-alcoholic beverages | 9.0 | 1.4 | (2.6) | 81.5 |
| Alcoholic beverages and tobacco | 11.7 | 4.1 | 6.7 | (6.9) |
| Clothing and footwear | 7.4 | 0.5 | 0.7 | (0.9) |
| Housing, water, electricity, gas and other fuels | (21.0) | (0.7) | (3.3) | 29.5 |
| Furnishings, household equipment and routine household maintenance | 4.2 | 1.4 | 1.6 | (2.0) |
| Health | (2.9) | (1.4) | (1.1) | 0.8 |
| Transport | 4.8 | (0.6) | (1.9) | 7.6 |
| Information and communication | 0.0 | 0.0 | 0.0 | 0.0 |
| Recreation, sport and culture | 9.7 | 3.8 | 3.8 | (1.5) |
| Education services | 3.2 | 1.0 | 1.0 | (0.2) |
| Restaurants and accommodation services | 1.4 | 0.0 | 0.0 | 0.0 |
| Financial services | (0.1) | 0.0 | 0.0 | 0.0 |
| Personal care, and miscellaneous goods and services | 3.9 | 2.3 | 2.7 | (8.0) |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

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3. Share to the Trend of Inflation

Table D. Share to the Downtrend of Inflation in Davao del Norte: Bottom 30% income Households in Percent (2018=100)

| Commodity Group | February 2024 | January 2025 | February 2025 | Share to Downtrend |
|--|---------------|--------------|---------------|--------------------|
| ALL ITEMS | 2.4 | 0.9 | (1.7) | 100.0 |
| Food and non-alcoholic beverages | 9.0 | 1.4 | (2.6) | 81.5 |
| Alcoholic beverages and tobacco | 11.7 | 4.1 | 6.7 | |
| Clothing and footwear | 7.4 | 0.5 | 0.7 | |
| Housing, water, electricity, gas and other fuels | (21.0) | (0.7) | (3.3) | 15.1 |
| Furnishings, household equipment and routine household maintenance | 4.2 | 1.4 | 1.6 | |
| Health | (2.9) | (1.4) | (1.1) | |
| Transport | 4.8 | (0.6) | (1.9) | 3.4 |
| Information and communication | 0.0 | 0.0 | 0.0 | |
| Recreation, sport and culture | 9.7 | 3.8 | 3.8 | |
| Education services | 3.2 | 1.0 | 1.0 | |
| Restaurants and accommodation services | 1.4 | 0.0 | 0.0 | |
| Financial services | (0.1) | 0.0 | 0.0 | |
| Personal care, and miscellaneous goods and services | 3.9 | 2.3 | 2.7 | |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The decrement in the inflation rate of the bottom 30% income households in Davao del Norte can be observed with its downward trend from 0.9 percent in January 2025 to -1.7 percent in February 2025. This trend was mainly contributed by the annual price decrease of food and non-alcoholic beverages (-2.6%), housing, water, electricity, gas and other fuels (-3.3%), and transport (-1.9%) (Table D).

Despite the decrease in the inflation rate of the province, the following commodity groups has exhibited an increase in inflation rate in February 2025:

- Alcoholic beverages and tobacco (from 4.1% to 6.7%);
- Clothing and footwear (from 0.5% to 0.7%)
- Furnishings, household equipment and routine household maintenance (from 1.4% to 1.6%);
- Health (from -1.4% to -1.1%); and
- Personal care, and miscellaneous goods and services (from 2.3% to 2.7%).

It can also be observed that the following commodities has shown no sign of increase nor decrease in inflation rate compared to their corresponding rates in January 2025:

- Information and communication (0.0%);
- Recreation, sport and culture (3.8%);
- Education services (1.0%);
- Restaurants and accommodation services (0.0%); and
- Financial services (0.0%).

The bottom 30% income households inflation rate of the index for food has shown a downward trend from an inflation rate of 1.5 percent in January 2025 to -3.0 percent in February 2025. The trend of the food inflation was mostly attributed by the annual price decrease of vegetables, tubers, plantains, cooking bananas and pulses (-13.7%), rice (5.4%), and fish and other seafood (-1.0%) (Table E).

Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

| Commodity Group | February 2024 | January 2025 | February 2025 | Share to Downtrend |
|-----------------|---------------|--------------|---------------|--------------------|
| FOOD | 9.5 | 1.5 | (3.0) | 100.0 |
| Rice | 28.4 | (3.0) | (5.4) | 21.5 |
| Corn | (2.5) | (11.5) | (12.2) | 0.8 |

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Table E. Share to the Trend of Food Inflation in Davao del Norte: Bottom 30% Income Households in Percent (2018=100)

| Commodity Group | February 2024 | January 2025 | February 2025 | Share to Downtrend |
|---|---------------|--------------|---------------|--------------------|
| Flour, Bread and Other Bakery Products, Pasta Products, And Other Cereals | 7.8 | 2.5 | 1.7 | 2.3 |
| Meat and other parts of slaughtered land animals | (1.9) | 2.4 | 2.3 | 0.3 |
| Fish and other seafood | 3.4 | 4.7 | (1.0) | 23.4 |
| Milk, other dairy products and eggs | 2.5 | 6.9 | 5.4 | 2.7 |
| Oils and fats | (0.5) | (3.9) | (2.3) | |
| Fruits and nuts | 21.4 | 6.5 | (0.5) | 4.1 |
| Vegetables, tubers, plantains, cooking bananas and pulses | 4.4 | 11.8 | (13.7) | 43.5 |
| Sugar, confectionery and desserts | (0.8) | (1.5) | (4.2) | 1.4 |
| Ready-made food and other food products n.e.c. | 4.2 | 4.2 | 4.8 | |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Approved for Release:



MICHELLE O. MANINGO
(Supervising Statistical Specialist)
Officer-in-Charge