

SPECIAL RELEASE

SUMMARY INFLATION REPORT OF DAVAO DE ORO PROVINCE Consumer Price Index for the Bottom 30% Income Households, (2018 = 100)

MARCH 2025

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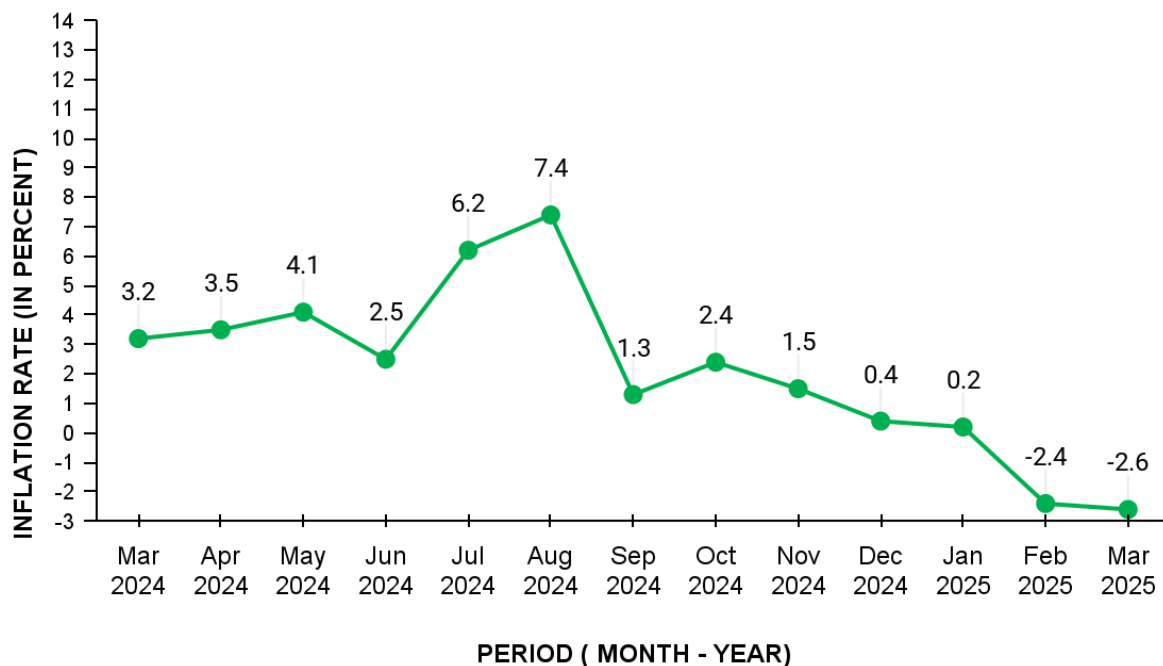
The headline inflation or the overall inflation in the province of Davao de Oro for the Bottom 30% of Income Households decelerated to -2.6 percent in March 2025 from -2.4 percent in February 2025. This brings the year-to-date average inflation rate to -1.6 percent. Inflation of prices in March 2024 was observed at 3.2 percent. (*Table 1 and Figure 1*)

Table 1. Year-on-Year Inflation Rates for the Bottom 30% Income Households, All Items In Percent (2018 = 100)

Area	March 2024	February 2025	March 2025	Year-to-Date*
Philippines	4.6	1.5	1.1	1.7
Davao Region	5.3	-1.5	-1.6	-0.8
Davao de Oro	3.2	-2.4	-2.6	-1.6

* Year-on-year change of average CPI for March 2025 vs 2024

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Figure 1. Headline Inflation Rates for the Bottom 30% Income Households in Davao de Oro (in percent), All Items (2018 = 100)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The downtrend of provincial inflation for the bottom 30% income households was mainly driven by the lower inflation rate in the index of the following commodity groups:

- Food and non-alcoholic beverages at -5.2 percent from -5.1 percent in February 2025;
- Transport at -1.5 percent from -0.8 percent in February 2025; and
- Personal care, and miscellaneous goods and services at 2.2 percent from 2.3 percent in February 2025.

The percentage share of the above-mentioned commodity groups in the overall inflation for the bottom 30% income households in March 2025 are as follows: (a) Food and non-alcoholic beverages at 49.0 percent; (b) Transport at 44.1 percent; and (c) Personal care, and miscellaneous goods and services at 3.8 percent. (*Table 2*)

Table 2. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year Percent Changes of Bottom 30% Income Households in Davao de Oro (2018=100) in Davao de Oro (2018=100)

Commodity Group	CPI		Inflation Rates		
	Mar 2024	Feb 2025	Mar 2025	Month-on -Month	Year-on -Year
ALL ITEMS	129.2	126.6	125.9	-0.6	-2.6
I. FOOD AND NON-ALCOHOLIC BEVERAGES	132.9	127.6	126.0	-1.3	-5.2
* Food	133.0	127.2	125.5	-1.3	-5.6
Cereals and Cereal Products	122.1	109.7	105.4	-3.9	-13.7
Meat and Other Parts of Slaughtered Land Animals	132.9	127.6	126.0	-1.3	-5.2
Fish and Other Seafood	133.0	127.2	125.5	-1.3	-5.6
Milk, Other Dairy Products, and Eggs	122.1	109.7	105.4	-3.9	-13.7
Oils and Fats	132.9	127.6	126.0	-1.3	-5.2
Fruits and Nuts	133.0	127.2	125.5	-1.3	-5.6
Vegetables, Tubers, Cooking Bananas and Pulses	122.1	109.7	105.4	-3.9	-13.7
Sugar, Confectionery and Desserts	132.9	127.6	126.0	-1.3	-5.2
Ready-Made Food and Other Food Products N.E.C.	133.0	127.2	125.5	-1.3	-5.6
* Non-alcoholic Beverages	122.1	109.7	105.4	-3.9	-13.7
II. ALCOHOLIC BEVERAGES AND TOBACCO	189.9	192.0	192.4	0.2	1.3
NON-FOOD	121.0	122.2	122.8	0.5	1.5
III. CLOTHING AND FOOTWEAR	133.2	135.4	135.7	0.2	1.9
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	111.6	106.6	108.7	2.0	-2.6
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	125.5	127.7	127.6	-0.1	1.7
VI. HEALTH	127.9	135.4	136.4	0.7	6.6
VII. TRANSPORT	130.4	129.8	128.4	-1.1	-1.5
VIII. INFORMATION AND COMMUNICATION	103.1	103.1	103.1	0.0	0.0
IX. RECREATION, SPORT AND CULTURE	156.8	163.2	163.3	0.1	4.1
X. EDUCATION SERVICES	119.2	120.7	120.7	0.0	1.3
XI. RESTAURANTS AND ACCOMMODATION SERVICES	115.6	136.5	136.5	0.0	18.1
XII. FINANCIAL SERVICES	163.6	163.6	163.6	0.0	0.0
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	129.0	131.7	131.9	0.2	2.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

In addition, the following commodity groups also posted a slower annual growth in their respective inflation for the month of March 2025:

- a. Furnishings, household equipment and routine household maintenance at 1.7 percent; and
- b. Recreation, sport and culture at 4.1 percent.

On the other hand, the following commodity groups posted a faster annual increment in the overall inflation for the Bottom 30% Income Households and their corresponding inflation rate for March 2025:

- a. Clothing and footwear at 1.9 percent; and
- b. Health at 6.6 percent.

Meanwhile, the indices of the following commodity groups remained at their respective previous month's annual rates:

- a. Alcoholic beverages and tobacco at 1.3 percent;
- b. Housing, water, electricity, gas and other fuels at -2.6 percent;
- c. Information and communication at zero percent;
- d. Education services at 1.3 percent;
- e. Restaurants and accommodation services at 18.1 percent; and
- f. Financial services at zero percent.

The Food and non-alcoholic beverages commodity group had the highest contribution for the month's inflation rate with 123.1 percent share (-3.20 points). As to the share to the month's inflation rate of the said commodity group, Cereals and cereal products posted the highest percentage share of 134.6 percent (-3.50 points) and had a -13.7 percent inflation rate. This was followed by Fish and other seafood with a 26.1 percent share (-0.68 points) and -6.6 percent inflation rate. Sugar, confectionery and desserts. had the third highest percentage share of 3.8 percent (-0.10 points) with -5.9 percent inflation rate.

Table 3. Food and Non-Alcoholic Beverages Commodity Group Contribution to Year-on-Year Inflation Inflation of the Bottom 30% Income Households in Davao de Oro Province, (2018 = 100)			
Commodities	Inflation		
	March 2024	February 2025	March 2025
FOOD AND NON-ALCOHOLIC BEVERAGES	8.1	-5.1	-5.2
Cereals and cereal products (ND)	14.3	-10.1	-13.7
Meat and other parts of slaughtered land animals (ND)	0.1	0.1	2.7
Fish and other seafood (ND)	7.8	-6.1	-6.6
Milk, other dairy products and eggs (ND)	6.4	5.8	3.9
Oils and fats (ND)	-19.4	57.8	58.9
Fruits and nuts (ND)	30.6	2.1	8.0
Vegetables, tubers, plantains, cooking bananas and pulses (ND)	3.2	-10.0	-0.7
Sugar, confectionery and desserts (ND)	-6.2	-9.3	-5.9
Ready-made food and other food products n.e.c. (ND)	8.3	4.5	4.2
Fruit and vegetable juices (ND)	2.9	0.0	0.0
Coffee and coffee substitutes (ND)	-0.9	2.8	5.9
Tea, maté and other plant products for infusion (ND)			
Cocoa drinks (ND)	0.9	3.2	3.2
Water (ND)	2.6	0.2	0.2
Soft drinks (ND)	2.5	0.0	0.0
Other non-alcoholic beverages (ND)	7.9	0.0	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The second highest contributor is the Housing, water, electricity, gas, and other fuels commodity group with 13.4 percent share (-0.35 points) among all items. As to the share to the month's inflation rate of the said commodity group, Electricity posted the highest share of 11.9 percent (-0.31 points) with -3.4 percent inflation rate.

Table 4. Housing, Water, Electricity, Gas and Other Fuels Commodity Group Contribution to Year-on-Year Inflation Inflation of the Bottom 30% Income Households in Davao de Oro Province, (2018 = 100)			
Commodities	Inflation		
	March 2024	February 2025	March 2025
HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-14.7	-2.6	-2.6
Actual rentals paid by tenants for main residence (S)			
Security equipment and materials for the maintenance and repair of the dwelling (ND)	-1.2	-0.7	-0.8
Services for the maintenance, repair and security of the dwelling (S)	4.3	5.2	2.0
Water supply (ND)	0.0	0.0	0.0
Electricity (ND)	-20.7	-3.6	-3.4
Gas (ND)	-0.1	1.6	0.8
Liquid fuels (ND)	7.1	-4.2	-6.0
Solid fuels (ND)	1.7	0.6	0.6

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

Transport commodity group ranked third with a 4.6 percent contribution (-0.12 points). As to the share to the month's inflation rate of the said commodity group, Fuels and lubricants for personal transport equipment posted the highest share of 8.5 percent (-0.22 points) with -8.8 percent inflation rate.

Table 5. Transport Commodity Group Contribution to Year-on-Year Inflation Inflation of the Bottom 30% Income Households in Davao de Oro Province, (2018 = 100)			
Commodities	Inflation		
	March 2024	February 2025	March 2025
TRANSPORT	1.3	-0.8	-1.5
Motor cars (D)			
Motorcycles (D)	2.9	5.9	5.9
Bicycles (D)			
Parts and accessories for personal transport equipment (SD)	0.3	0.5	0.5
Fuels and lubricants for personal transport equipment (ND)	1.9	-6.6	-8.8
Maintenance and repair of personal transport equipment (S)	1.9	0.0	0.0
Other services in respect of personal transport equipment (S)			
Passenger transport by railway (S)			
Passenger transport by road (S)	0.0	0.0	0.0
Passenger transport by air (S)			
Passenger transport by sea and inland waterway (S)			
Postal and courier services (S)			

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

The table below summarizes the inflation rates of Davao de Oro Province from January 2021 up to March 2025 since the rebasing of the market basket with 2018 as the base year.

Table 6. Year-on-Year Inflation Rates of Bottom 30% Income Households in Davao de Oro Province, All Items (in percent) (2018 = 100) February 2021 – March 2025					
Month	Inflation Rates				
	2021	2022	2023	2024	2025
February	1.1	4.9	12.2	4.1	0.2
March	1.5	5.2	12.3	4.9	-2.4
March	3.4	5.2	11.5	4.1	-2.6
April	1.9	7.6	8.1	4.4	
May	2.0	9.0	6.6	4.5	
June	2.1	10.8	5.5	3.4	
July	3.6	12.0	3.1	5.6	
August	6.3	10.2	3.6	4.8	
September	3.9	12.5	6.1	1.5	
October	3.4	13.2	4.4	2.4	
November	4.9	12.1	5.1	1.6	
December	4.7	12.8	4.7	0.8	
Average	3.2	9.6	6.9	3.5	-1.6

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority


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Attachment:

1. Technical Notes

Technical Notes

Price – is the amount or value paid in exchange for the commodity, or a service rendered.

Retail/Consumer Price – refers to the price at which a commodity is sold in small quantities for consumption.

Market Basket– a term used to refer to a sample of goods and services that are commonly purchased and bought by an average Filipino household.

Consumer Price Index (CPI) – it is an indicator of the change in the average retail prices of a fixed basket of goods and services commonly purchased by an average Filipino household. It shows how much on the average, prices of goods and services have increased or decreased from a particular reference period known as base year.

Inflation Rate – is an indicator derived from the CPI. It refers to the annual rate of change or the year-on-year change of the CPI expressed in percent. Inflation is interpreted in terms of declining purchasing power of money.

Weight– a value attached to a commodity or group of commodities depending on the magnitude of its contribution to the index.

Base Period – a reference date at which the index is equal to 100. Base year is 2018.

Index Methodology– a Laspeyre's formula: fixed base year and weights.

Purchasing Power of the Peso (PPP) – the measure of how much the peso in the base period is worth in the current period.

Percentage Change– is a simple mathematical concept that represents the degree of change over time. It is used for many purposes in finance, often to represent the price change of a security.

Headline Inflation– measures changes in the cost of living based on movements in the prices of a specified basket of major commodities. It refers to the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).