

Wholesale and Retail Trade, Repair of Motor Vehicles and Motorcycle sector dominates the economy in the region in 2014

In 2014, the total number of establishments with total employment (TE) of 20 and over in Davao Region reached to 1,539 establishments. The sector of Wholesale and Retail Trade, Repair of Motor Vehicles and Motorcycle was the top industry comprising with 458 establishments or 29.8 percent share of the total. It was followed by Manufacturing sector with 234 establishments (15.2 percent). Accommodation and Food Service Services (203 establishments) and Agriculture, Forestry and Hunting (174 establishments) sharing about 13.2 percent and 11.3 percent, respectively, to the total establishments.

Figure 1. Distribution of Establishments with Total Employment of 20 and Over by Major Division, Davao Region: 2014

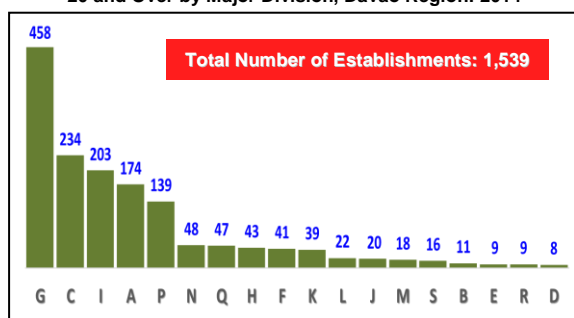
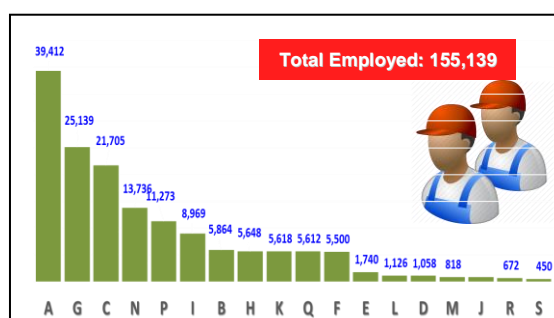


Figure 2. Total Employed in Establishments with Total Employment of 20 and Over by Major Division, Davao Region: 2014



MAJOR DIVISION

A - Agriculture, Forestry and Hunting
B - Mining and Quarrying
C - Manufacturing
D - Electricity, Gas, Steam and Air-conditioning Supply
E - Water Supply, Sewerage, Waste Management and Remediation Activities
F - Construction

G - Wholesale and Retail Trade, Repair of Motor Vehicles and Motorcycle
H - Transportation and Storage
I - Accommodation and Food Service Activities
J - Information and Communication
K - Financial and Insurance Activities
L - Real Estate Activities
M - Professional, Scientific and Technical Activities

N - Administrative and Support Service Activities
P - Education
Q - Human Health and Social Work Activities
R - Arts, Entertainment and Recreation
S - Other Service Activities

Source: 2014 Annual Survey of Philippine Business and Industry, PSA

On the other hand, bottom five industries, sharing only less than one percent each to the total number were as follows: Electricity, Gas, Steam and Air-conditioning Supply (8 establishments), Arts, Entertainments and Recreation (9 establishments), Water Supply, Sewerage, Management and Remediation Activities (9 establishments) and Mining and Quarrying (11 establishments).

The total employment recorded in the region was 155,139 workers in 2014. Agriculture, Hunting and Forestry sector ranked first among the industries in the region in terms of engaging most number of workers with 39,412 workers or 25.4 percent of the total employment. Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles sector came in next with 25,139 employees (16.2 percent). Ranked third was in Manufacturing with 21,705 workers (14 percent).

The average number of workers per establishment in Davao Region recorded at 101 workers. Mining and Quarrying sector is the most labor-intensive industry with an average of 533 workers.

Moreover, the total compensation paid to employees comprising of payment for gross salaries and wages of employees and other contributions such as SSS and GSIS paid by the establishment in 2014 amounted to Php 28.2 billion. This entails that the average monthly compensation in the region valued at Php 15,323. Workers in electricity, gas, steam and air-conditioning supply were paid the highest at Php 46,690 on the average. On the other hand, workers in Mining and Quarrying sector received the least payment amounting to Php 8,189 per month.

The total revenue or income earned by establishments in the region was a total of Php 361 billion pesos. The top revenue producer was in the Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles sector with total earnings of Php 101.07 billion or 32 percent of the region's total revenue. This was closely followed by Manufacturing sector with gross income of Php 99.62 billion (31.5 percent).

Meanwhile, the total cost incurred by the establishment in the region in 2014 reached to almost Php 283 billion. Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles lead all the economic industries in terms of cost, incurring almost Php 96.94 billion or 34.2 percent of the total. Manufacturing ranked second with almost Php 84.67 billion total cost (30 percent).